



KEY FRUIT STATISTICS

2024/25

Fruit SA represents its members in providing advocacy, collaboration, coordination and services relating to key industry matters.



1

PRIMARY
PRODUCTION



2

PACKHOUSE



3

COLDROOM



4

TRANSPORT



5

RETAIL



KEY FRUIT
STATISTICS
2024/25

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Fruit South Africa (SA) is a non-profit representative company in the South African fruit industry. The membership of this umbrella body constitutes these industry associations: BerriesZA (representing blueberry, blackberry, and raspberry growers), the Citrus Growers' Association of Southern Africa (CGA), the Fresh Produce Exporters Forum (FPEF), HORTGRO (representing the pome- and stone-fruit industries), the South African Table Grape Industry (SATI), and the South African Subtropical Growers' Association (Subtrop) (representing mango, litchi, and avocado growers). Collectively, these organisations represent growers and exporters across South Africa's diverse fruit industry.

This umbrella body supports its members through advocacy, collaboration and industry coordination, focusing on transformation, trade facilitation, government and stakeholder engagement, and information management and communication. The long-term sustainability and global competitiveness of South Africa's fruit industry hinge heavily on these outcomes.

This annual publication is an important part of Fruit SA's information management and communication output. It presents performance indicators for the 2024/5 fruit season and provides insights into production, area planted, exports, and market trends across the fruit sectors represented by Fruit South Africa.

In this season, the total area planted, production and export showed notable upticks. These can be attributed to various factors, such as hectares planted at the end of the previous season, that came into production during this period; as well as better cultivar selection and improved production practices.

This booklet has been compiled with information presently available and in good faith but with the express condition that Fruit South Africa accepts no liability whatsoever for any loss or damage resulting from the use thereof.



CONTENTS

PAGE	
1	TOTAL AREA PLANTED (HA)
1	2025 FRUIT KIND DISTRIBUTION (HA)
1	ON-FARM EMPLOYMENT
2	CROP DISTRIBUTION 2024/2025 AND 2025
2	HISTORICAL PRICE TRENDS: 2024/2025 AND 2025
3	EXPORTS PER MARKET SEGMENT
3	ALL FRUIT 5-YEAR MARKET TREND
3	2025 FRUIT EXPORTS PER MARKET DESTINATION
5	POME & STONE FRUIT
6	APPLE MARKET 5-YEAR TREND
6	2025 APPLE EXPORTS PER MARKET DESTINATION
6	PEAR MARKET 5-YEAR TREND
7	2025 PEAR EXPORTS PER MARKET DESTINATION
7	APRICOT MARKET 5-YEAR TREND
7	2024/2025 APRICOT EXPORTS PER MARKET DESTINATION
8	NECTARINE MARKET 5-YEAR TREND
8	2024/2025 NECTARINE EXPORTS PER MARKET DESTINATION
8	PEACH MARKET 5-YEAR TREND
9	2024/2025 PEACH EXPORTS PER MARKET DESTINATION
9	PLUM MARKET 5-YEAR TREND
9	2024/2025 PLUM EXPORTS PER MARKET DESTINATION
10	CHERRY MARKET 3-YEAR TREND
10	2024/2025 CHERRY EXPORTS PER MARKET DESTINATION
11	SUBTROPICAL FRUIT
12	AVOCADO MARKET 5-YEAR TREND
12	2025 AVOCADO EXPORTS PER MARKET DESTINATION
12	MANGO MARKET 5-YEAR TREND
13	2024/2025 MANGO EXPORTS PER MARKET DESTINATION
13	LITCHI MARKET 5-YEAR TREND
13	2024/2025 LITCHI EXPORTS PER MARKET DESTINATION
15	CITRUS FRUIT
16	ORANGES MARKET 5-YEAR TREND
16	2025 ORANGES EXPORTS PER MARKET DESTINATION
16	LEMON & LIME MARKET 5-YEAR TREND
17	2025 LEMON & LIME EXPORTS PER MARKET DESTINATION
17	GRAPEFRUIT MARKET 5-YEAR TREND
17	2025 GRAPEFRUIT EXPORTS PER MARKET DESTINATION
18	SOFT CITRUS MARKET 5-YEAR TREND
18	2025 SOFT CITRUS EXPORTS PER MARKET DESTINATION
19	TABLE GRAPES
20	TABLE GRAPES MARKET 5-YEAR TREND
20	2024/2025 TABLE GRAPE EXPORTS PER MARKET DESTINATION
21	BERRIES
22	BLUEBERRIES MARKET 2-YEAR TREND
22	2025 BLUEBERRIES EXPORTS PER MARKET DESTINATION
23	WORLD & SOUTHERN HEMISPHERE PRODUCTION
24	WORLD PRODUCTION
30	SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)
32	SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOS & LITCHIS)
32	2025 SOUTHERN HEMISPHERE COUNTRY SPLIT - EXPORTS
32	5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND
33	SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOS & LITCHIS)
33	2025 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS
33	5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND
34	PER CAPITA CONSUMPTION
35	PER CAPITA CONSUMPTION 2024/2025

366 313

On-farm employees



South African Industry Markets:

EXPORT
65%

LOCAL
9%

PROCESSED
24%

RSA is the **leading fruit exporter** in the Southern Hemisphere

50%



Main RSA export destinations:

15% | FAR EAST
& ASIA

8% | NORTH
AMERICA

5% | AFRICA

10% | UK

18% | MIDDLE
EAST

43% | EU &
RUSSIA

RSA is the **6th largest importer** in the Southern Hemisphere

5%



RSA
ranked

15th

in terms of **world
production**

3rd

in the **Southern
Hemisphere**

Fresh fruit consumption
in RSA per person per
annum is equivalent to

10.16kg



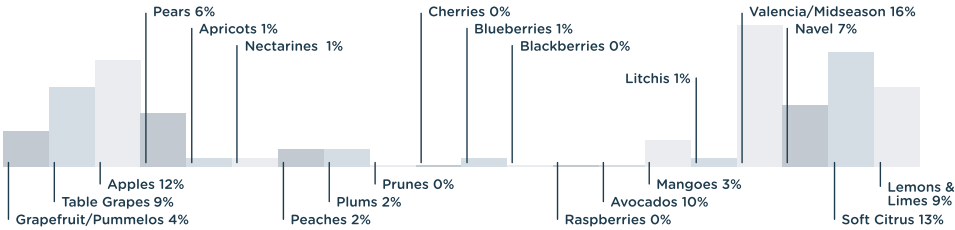
TOTAL AREA PLANTED (HA)

SOURCE: ASSOCIATIONS TREE CENSUS, 2025

FRUIT KIND	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
APPLES	24,212	24,156	24,176	24,970	25,272	25,209	25,438	25,114	25,080	25,385
PEARS	12,279	12,265	12,319	12,674	12,913	12,848	12,950	12,892	12,850	12,909
APRICOTS	2,838	2,808	2,737	2,448	2,371	2,240	2,241	2,223	2,177	2,152
NECTARINES	2,131	2,092	2,100	2,121	2,228	2,314	2,776	2,834	2,851	2,844
PEACHES	7,338	6,974	6,586	6,050	5,821	5,495	5,281	4,848	4,636	4,533
PLUMS	5,093	5,248	5,486	5,319	5,451	5,523	5,465	5,430	5,139	5,043
PRUNES	264	258	260	243	243	226	250	206	196	192
CHERRIES	262	299	388	469	520	621	678	723	819	802
BLUEBERRIES	1,068	1,289	1,901	2,033	2,800	2,800	2,860	2,762	2,680	2,778
BLACKBERRIES	47	23	24	36	36	36	36	36	39	39
RASPBERRIES	109	135	105	131	131	131	131	131	131	191
AVOCADOS	16,500	17,000	18,000	19,000	14,700	15,500	18,800	19,500	20,200	21,240
MANGOES	7,000	7,000	7,100	7,000	5,252	5,436	5,727	5,688	5,775	5,992
LITCHIS	1,050	1,100	1,130	1,130	1,549	1,435	1,339	1,577	1,389	1,572
VALENCIA/ MIDSEASON	25,254	25,733	25,629	28,735	29,601	30,926	30,600	30,854	31,970	34,105
NAVEL	15,930	16,223	16,190	15,976	16,315	15,883	15,567	14,832	15,118	15,328
SOFT CITRUS	9,335	11,514	13,256	19,317	23,709	26,151	26,760	26,928	27,479	28,278
LEMONS & LIME	8,262	9,781	11,909	16,407	17,944	18,057	17,933	18,435	17,970	18,183
GRAPEFRUIT/ PUMMELOS	7,181	7,161	7,393	8,104	8,661	8,952	8,837	8,706	9,087	9,256
TABLE GRAPES	18,575	19,674	21,076	21,798	21,100	20,564	20,379	19,788	19,488	19,404
TOTAL HECTARES	164,728	170,734	177,765	193,961	196,617	200,348	204,050	203,508	205,074	210,226
% CHANGE (Y-O-Y)		4%	4%	9%	1%	2%	2%	0%	1%	3%

2025 FRUIT KIND DISTRIBUTION (HA)

SOURCE: ASSOCIATIONS, 2025



ON-FARM EMPLOYMENT

SOURCE: ASSOCIATIONS CENSUS, 2025

FRUIT KIND	2025		2024		2023		2022		2021	
	EMPLOYEES	DEPENDENT	EMPLOYEES	DEPENDENT	EMPLOYEES	DEPENDENT	EMPLOYEES	DEPENDENT	EMPLOYEES	DEPENDENT
APPLES	33,503	134,032	31,351	125,402	32,397	129,950	33,070	132,280	28,200	112,801
PEARS	13,296	53,184	12,850	51,398	15,417	61,883	13,727	54,909	12,361	49,443
APRICOTS	2,152	8,606	6,886	27,543	1,867	7,469	1,927	7,710	2,821	11,285
NECTARINES	3,783	15,131	5,749	22,995	4,024	16,094	3,887	15,548	2,848	11,393
PEACHES	5,349	21,395	3,792	15,169	5,818	23,273	6,495	25,980	7,231	28,924
PLUMS	6,649	26,595	1,894	7,577	7,385	29,541	7,925	31,700	10,161	40,645
CHERRIES	1,284	5,136	1,311	5,245	1,156	4,626	1,289	5,156	587	2,350
BLUEBERRIES	10,634	40,363	10,634	40,363	10,634	40,363	10,640	42,560	12,126	48,504
BLACKBERRIES	198	864	198	864	198	864	180	720	216	864
RASPBERRIES	721	3,144	721	3,144	721	3,144	650	2,600	786	3,144
AVOCADOS	6,676	26,704	5,050	20,200	6,156	24,624	5,483	21,932	4,844	19,376
MANGOES	2,059	8,236	1,155	4,620	1,858	7,432	1,812	7,248	1,858	7,432
LITCHIS	411	1,644	278	960	350	1,400	335	1,340	386	1,544
CITRUS	175,050	700,200	169,200	676,800	140,000	560,000	140,000	560,000	120,000	480,000
TABLE GRAPES	104,548	418,192	98,519	394,076	101,739	406,956	96,756	387,024	88,101	352,404
TOTAL	366,313	1,463,426	349,587	1,396,356	329,719	1,317,619	324,176	1,296,707	292,527	1,170,109

*PERMANENT EQUIVALENT; CASUAL EMPLOYEES CONVERTED TO PERMANENT EQUIVALENTS

CROP DISTRIBUTION 2024/25 AND 2025

SOURCE: ASSOCIATIONS, 2025

SEASON	FRUIT KIND	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED
		(TON)	(TON)	(TON)	(TON)	(TON)
2025	APPLES	1,262,696	255,232	619,435	386,261	1,768
2025	PEARS	574,056	74,108	288,627	198,365	12,956
2024/2025	APRICOTS	29,855	1,428	3,515	18,259	6,652
2024/2025	PEACHES & NECTARINES	161,236	26,814	30,756	89,992	13,675
2024/2025	PLUMS	100,316	17,804	78,276	4,235	-
2024/2025	PRUNES	1,893	216	-	-	1,677
2024/2025	CHERRIES	3,306	2,064	1,154	88	-
2025	BLUEBERRIES	42,791	7,124	27,867	7,800	-
2025	BLACKBERRIES	932	288	452	192	-
2025	RASPBERRIES	2,826	737	1,598	491	-
2025	AVOCADOS	153,640	27,443	75,901	11,325	0
2024/2025	MANGOES	73,520	16,810	6,720	35,990	7,864
2024/2025	LITCHIS	2,320	590	1,098	445	0
2025	ORANGES	1,785,545	70,892	1,311,219	403,434	-
2025	LEMONS & LIMES	814,337	23,262	608,591	182,484	-
2025	SOFT CITRUS	989,425	54,685	778,285	156,455	-
2025	GRAPEFRUIT/ PUMMELOS	374,888	3,371	223,525	147,992	-
2024/25	TABLE GRAPES	367,593	15,815	351,778	-	-
TOTAL		6,741,174	598,683	4,408,797	1,643,808	44,592
*Sales on major local fresh produce markets			9%	65%	24%	1%

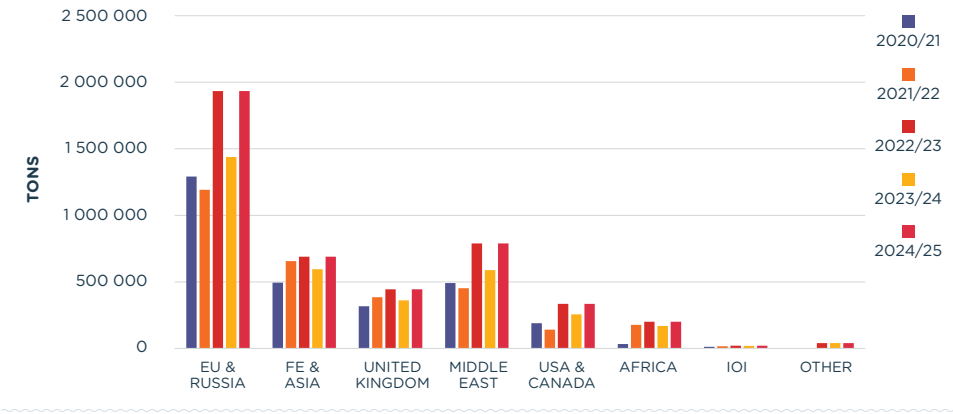
HISTORICAL PRICE TRENDS: 2024/25 AND 2025

SOURCE: ASSOCIATIONS, 2025 | *** BLACKBERRIES, BLUEBERRIES, AND RASPBERRIES

SEASON	FRUIT KIND	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION
		(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(R1,000)
2025	APPLES	11,137	17,006	2,278	8,820	13,376,495	14,265,374,098
2025	PEARS	7,751	16,721	2,055	75,000	5,400,494	5,883,085,515
2024/2025	APRICOTS	14,547	36,218	3,353	57,822	148,081	267,133,044
2024/2025	PEACHES & NECTARINES	17,781	36,883	3,363	104,036	1,611,152	2,017,883,236
2024/2025	PLUMS	10,018	27,667	615	-	2,337,055	2,346,629,817
2024/2025	PRUNES	-	-	-	13,627	6,698	13,626,738
2024/2025	CHERRIES	52,986	159,367	25,000	-	257,555	295,473,384
2024/25	BERRIES***	222,000	346,200	48,000	-	5,291,879	12,573,527,400
2024/25	AVOCADOS	17,516	35,610	-	-	3,958,467	3,183,538,118
2024/25	MANGOES	15,935	43,217	-	-	558,286	558,285,590
2024/25	LITCHIS	53,146	-	-	-	31,356	31,356,140
2025	ORANGES	6,020	12,331	2,822	-	17,734,390	17,733,902,077
2025	LEMONS & LIMES	7,468	14,622	286	-	8,153,337	9,124,567,450
2025	SOFT CITRUS	8,011	16,898	1,584	-	13,837,028	13,837,366,185
2025	GRAPEFRUIT/ PUMMELOS	7,268	10,369	1,247	-	2,526,840	2,526,777,177
2024/25	TABLE GRAPES	23,593	28,044	-	-	10,238,385,527	10,238,385,527
INDUSTRY TOTAL							94,896,911,496

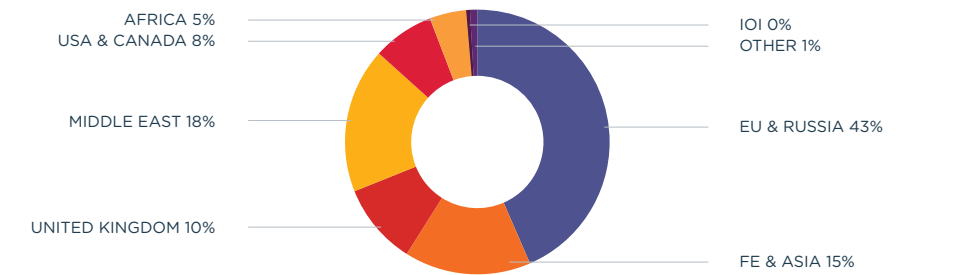
EXPORTS PER MARKET SEGMENT ALL FRUIT 5-YEAR MARKET TREND

SOURCE: ASSOCIATIONS, 2025



2025 FRUIT EXPORTS PER MARKET DESTINATION

SOURCE: ASSOCIATIONS, 2025



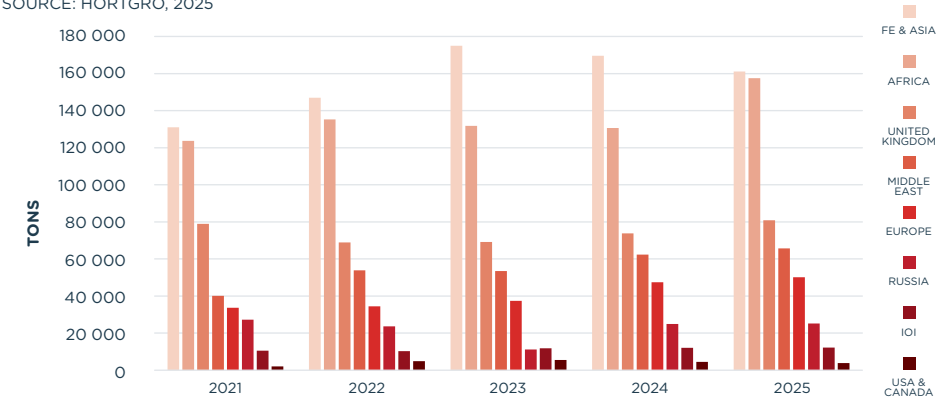


POME & STONE FRUIT



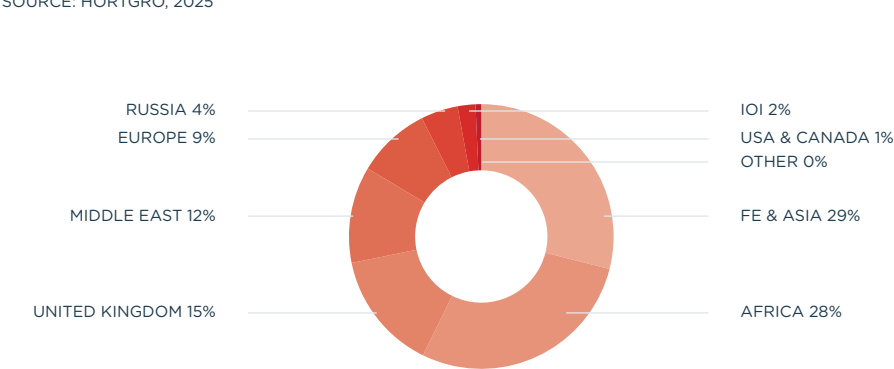
APPLE MARKET 5-YEAR TREND

SOURCE: HORTGRO, 2025



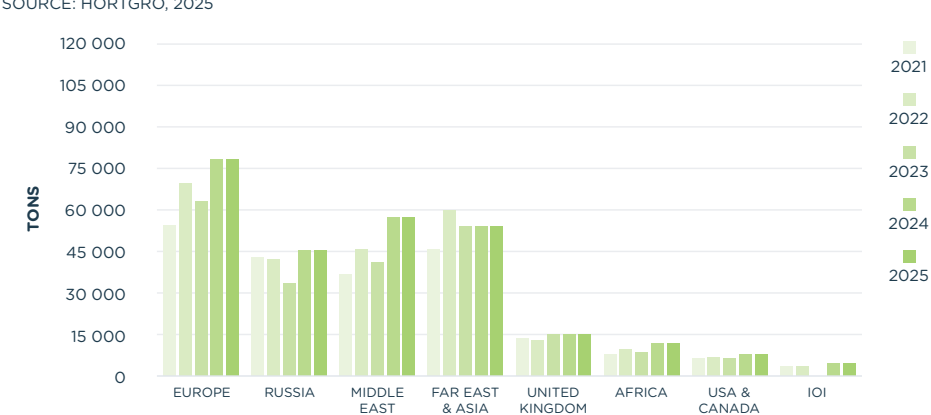
2025 APPLE EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025



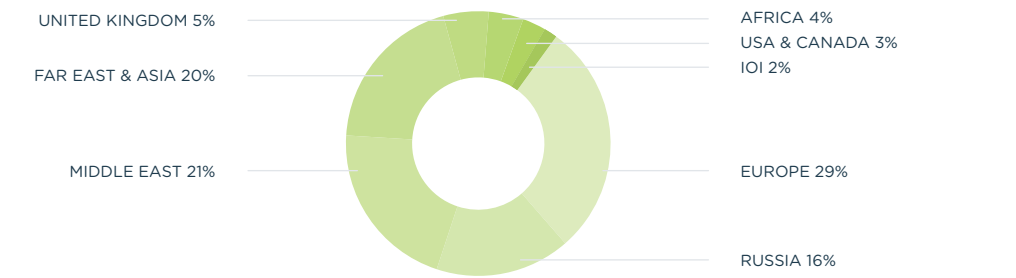
PEAR MARKET 5-YEAR TREND

SOURCE: HORTGRO, 2025



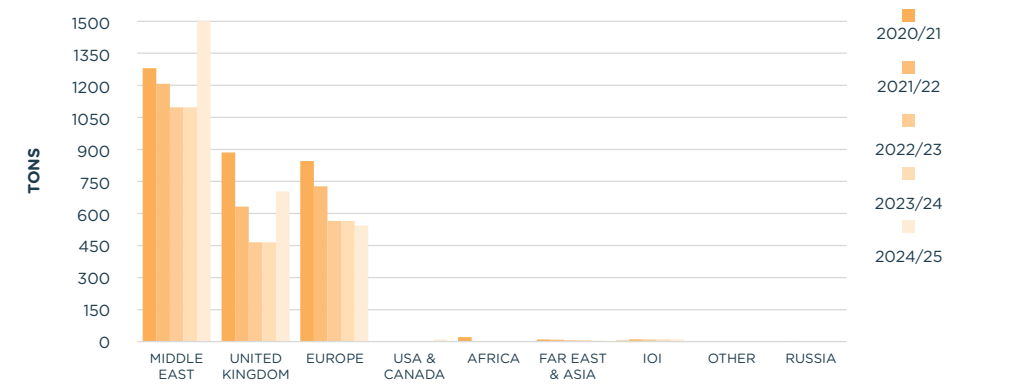
2025 PEAR EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025



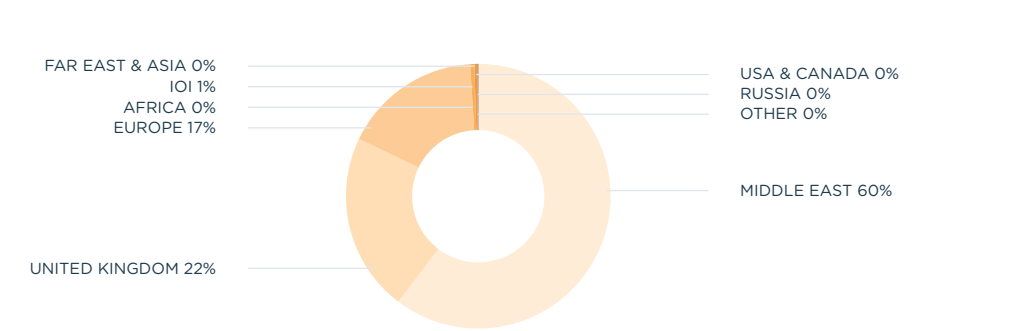
APRICOT MARKET 5-YEAR TREND

SOURCE: HORTGRO, 2025



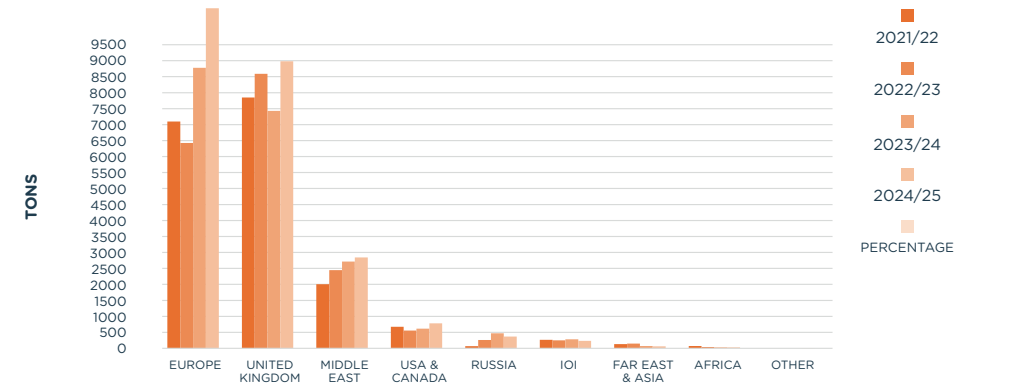
2024/2025 APRICOT EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025



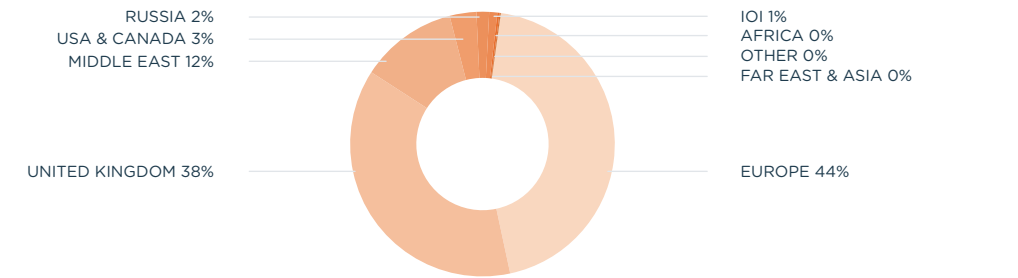
NECTARINE MARKET 5-YEAR TREND

SOURCE: HORTGRO, 2025



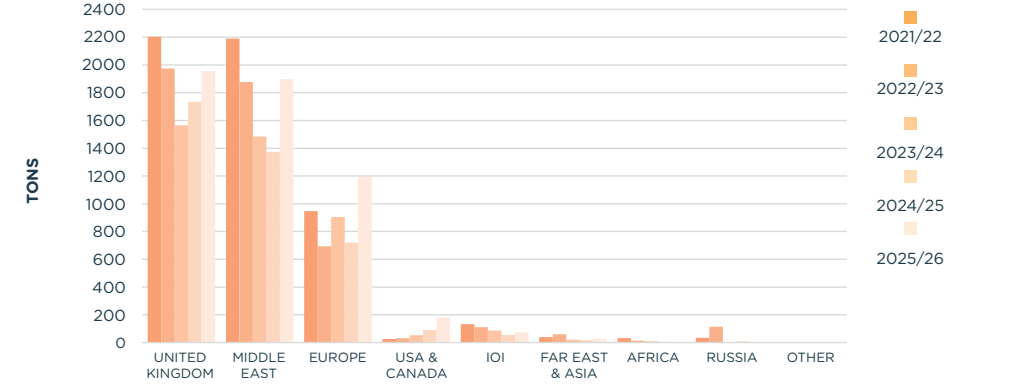
2024/2025 NECTARINE EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025



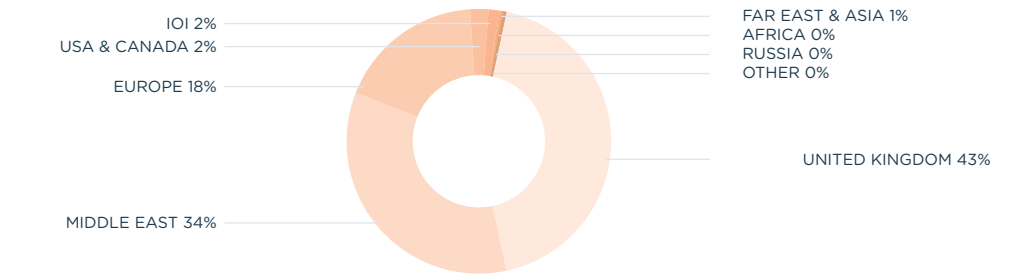
PEACH MARKET 5-YEAR TREND

SOURCE: HORTGRO, 2025



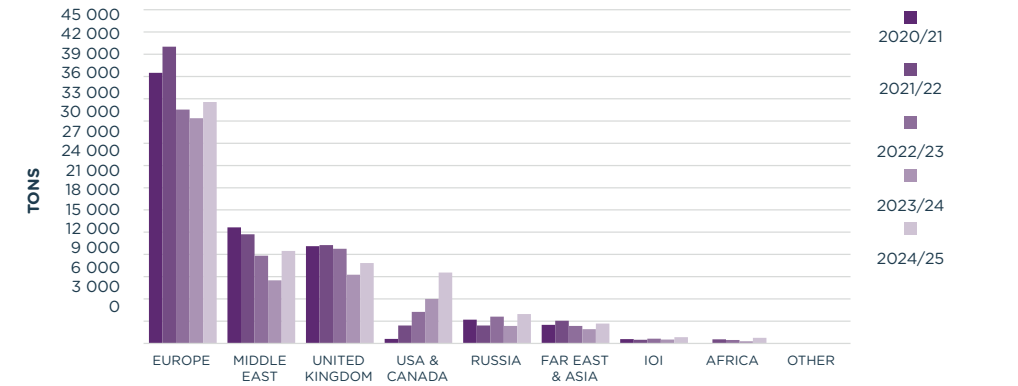
2024/2025 PEACH EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025



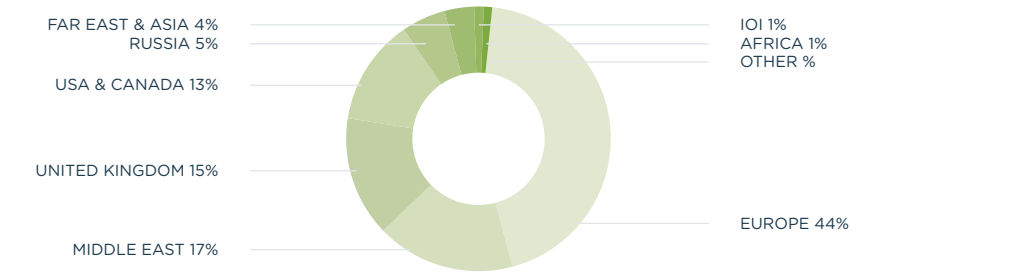
PLUM/PRUNE MARKET 5-YEAR TREND

SOURCE: HORTGRO 2025



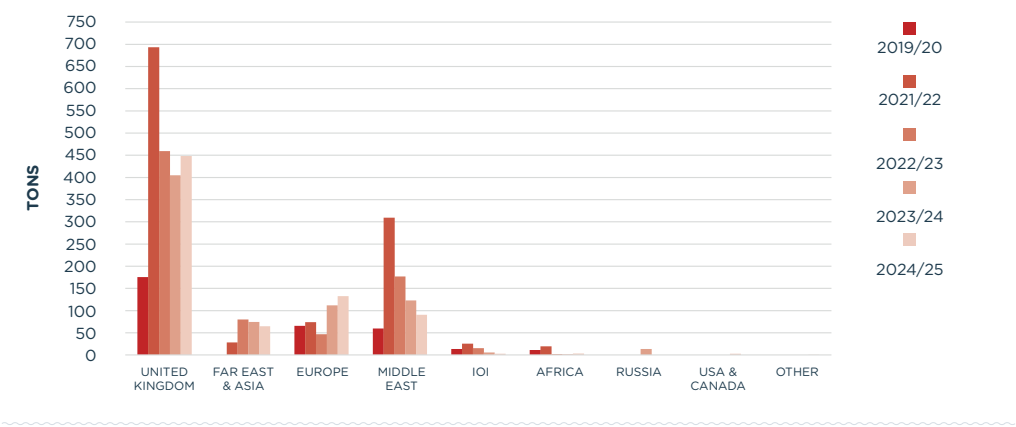
2024/2025 PLUM/PRUNE EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025



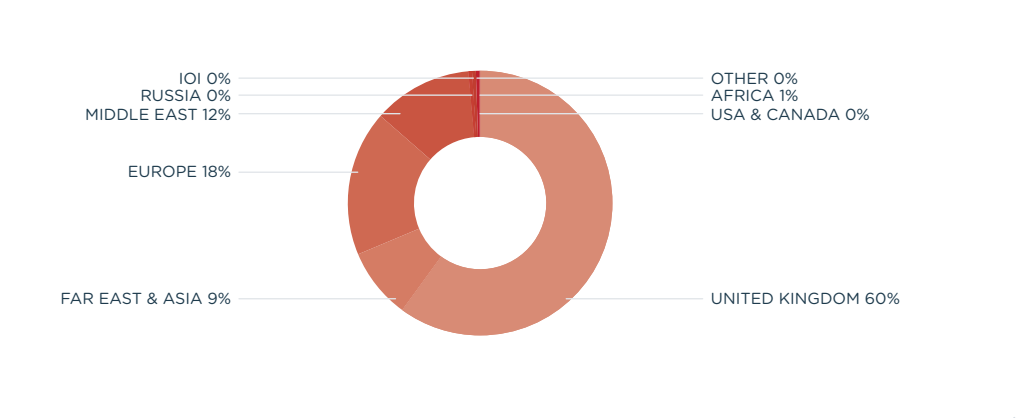
CHERRY MARKET 5-YEAR TREND

SOURCE: HORTGRO, 2025



2024/2025 CHERRY EXPORTS PER MARKET DESTINATION

SOURCE: HORTGRO, 2025

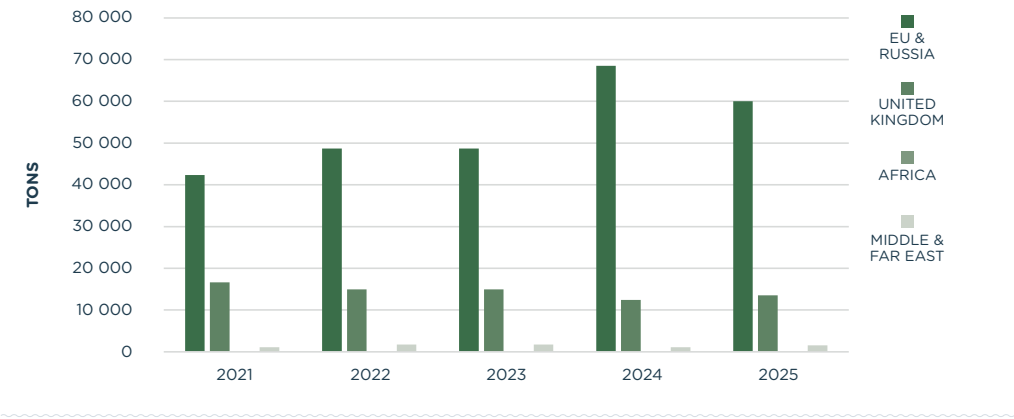


SUBTROPICAL FRUIT



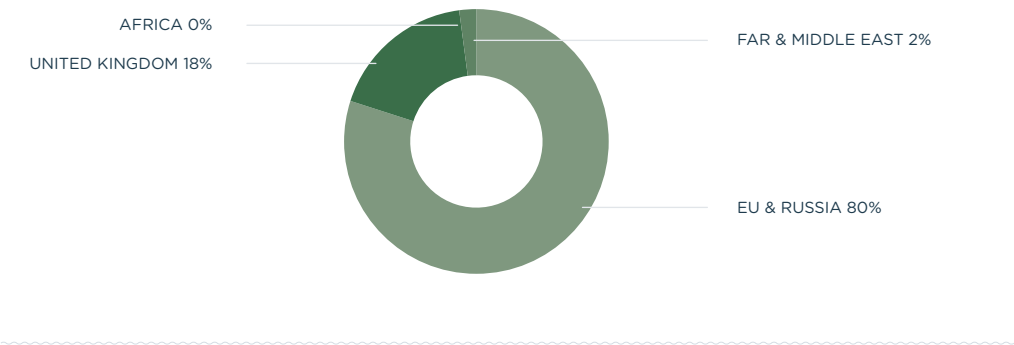
AVOCADO MARKET 5-YEAR TREND

SOURCE: SUBTROP, 2026



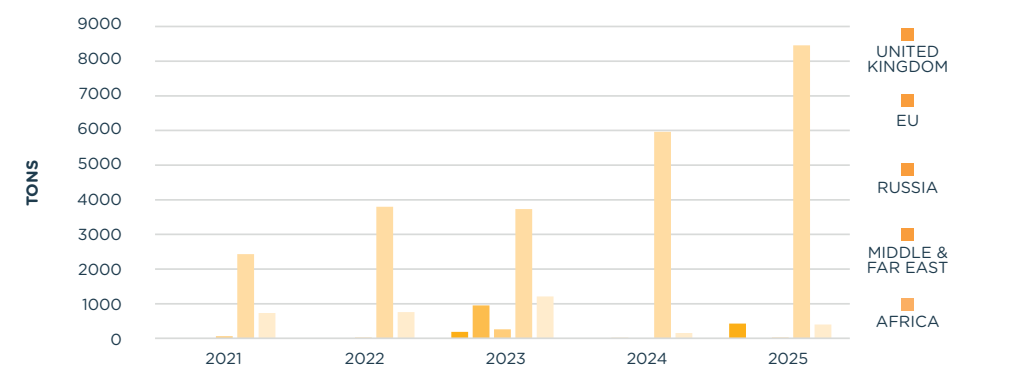
2025 AVOCADO EXPORTS PER MARKET DESTINATION

SOURCE: SUBTROP, 2026



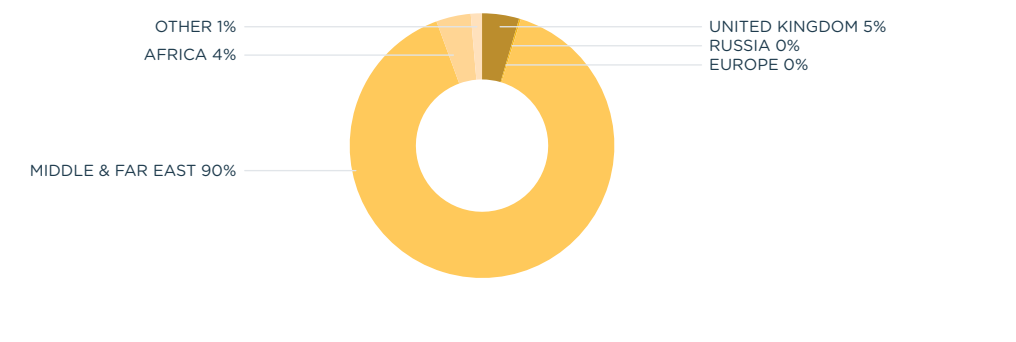
MANGO MARKET 5-YEAR TREND

SOURCE: SUBTROP, 2025



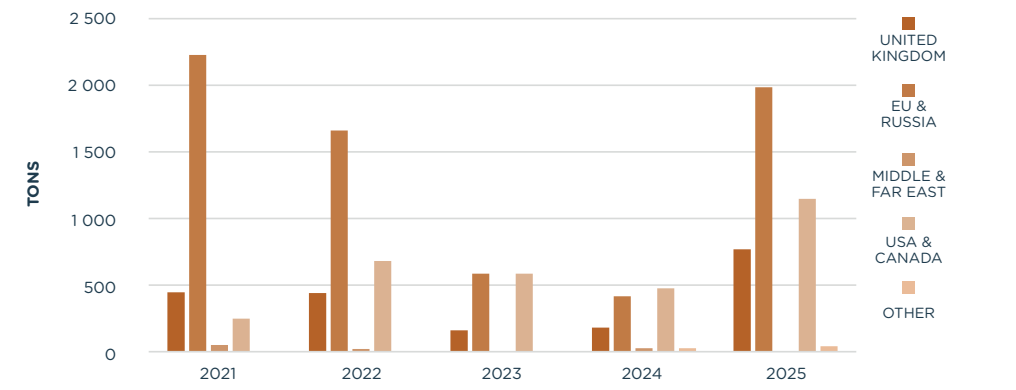
2024/2025 MANGO EXPORTS PER MARKET DESTINATION

SOURCE: SUBTROP, 2025



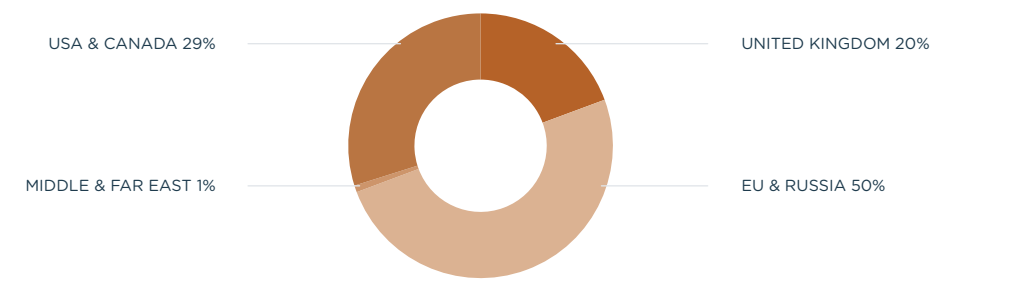
LITCHI MARKET 5-YEAR TREND

SOURCE: SUBTROP, 2025



2024/2025 LITCHI EXPORTS PER MARKET DESTINATION

SOURCE: SUBTROP, 2025



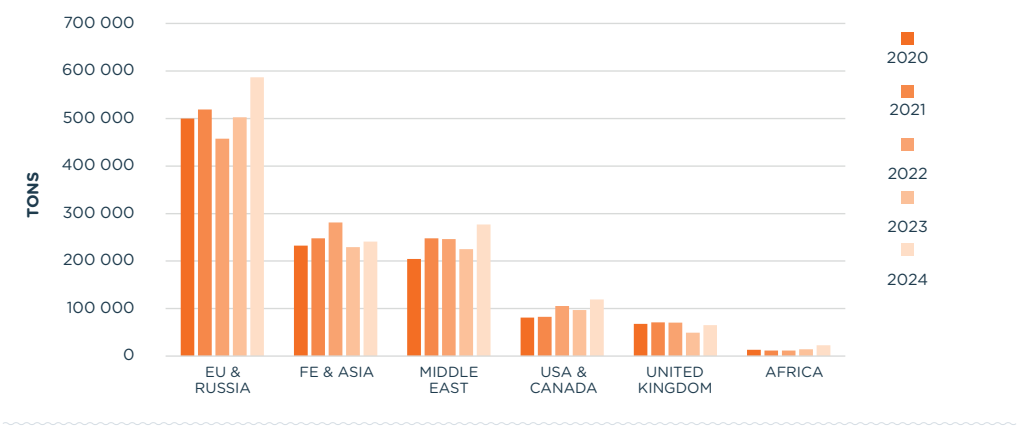


CITRUS FRUIT



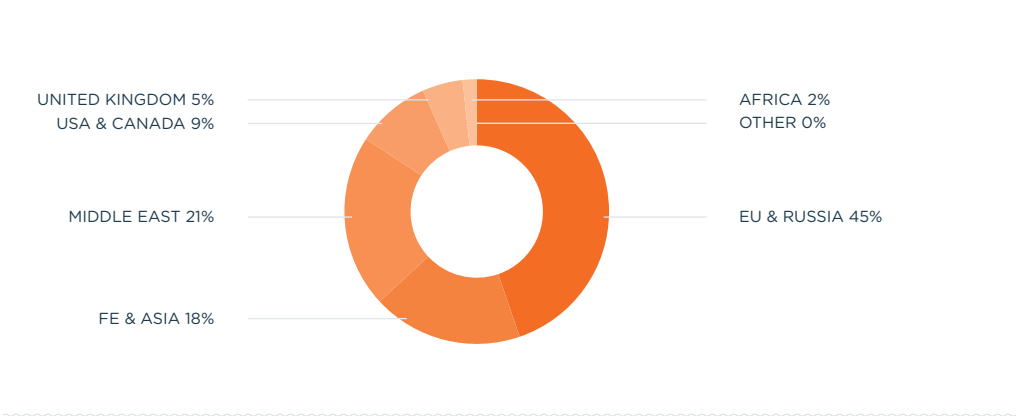
ORANGES MARKET 5-YEAR TREND

SOURCE: CGA, 2025



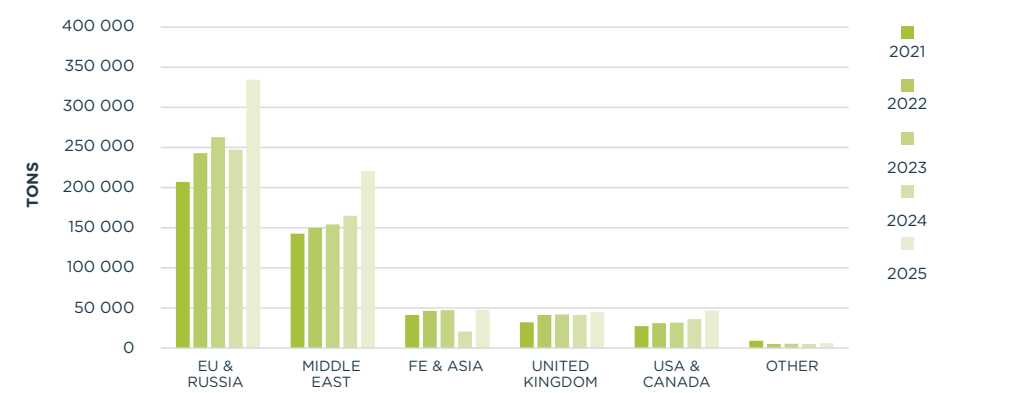
2025 ORANGES EXPORTS PER MARKET DESTINATION

SOURCE: CGA, 2025



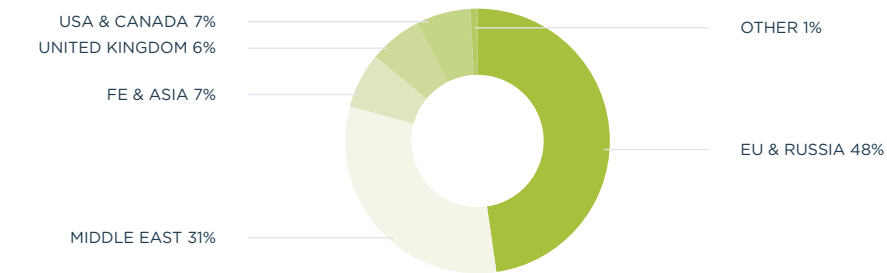
LEMON & LIME MARKET 5-YEAR TREND

SOURCE: CGA, 2025



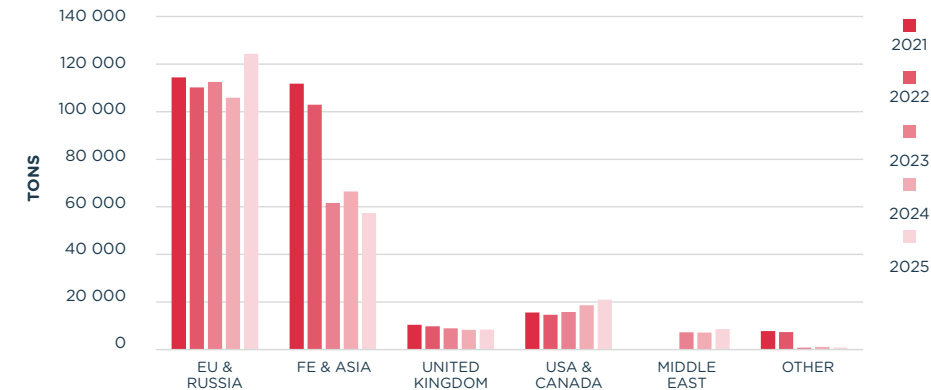
2025 LEMON & LIME EXPORTS PER MARKET DESTINATION

SOURCE: CGA, 2025



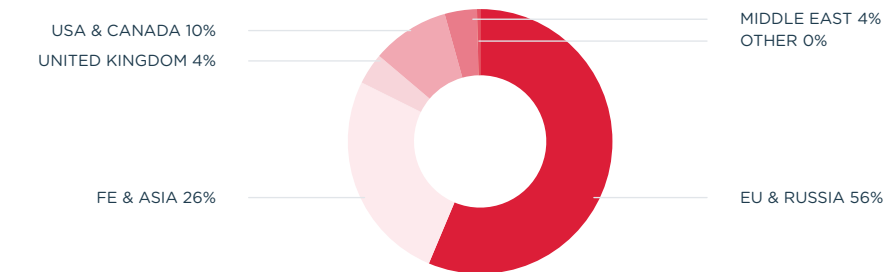
GRAPEFRUIT/PUMMELOS MARKET 5-YEAR TREND

SOURCE: CGA, 2025



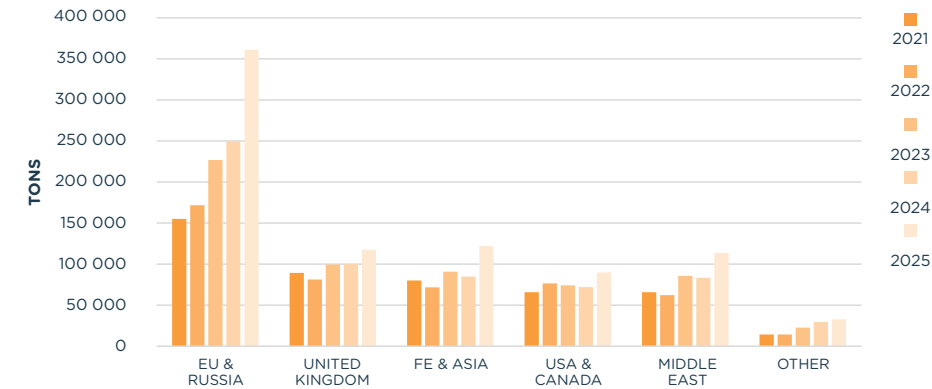
2025 GRAPEFRUIT/PUMMELOS EXPORTS PER MARKET DESTINATION

SOURCE: CGA, 2025



SOFT CITRUS MARKET 5-YEAR TREND

SOURCE: CGA, 2025



2025 SOFT CITRUS EXPORTS PER MARKET DESTINATION

SOURCE: CGA AND AGRIHUB, 2025

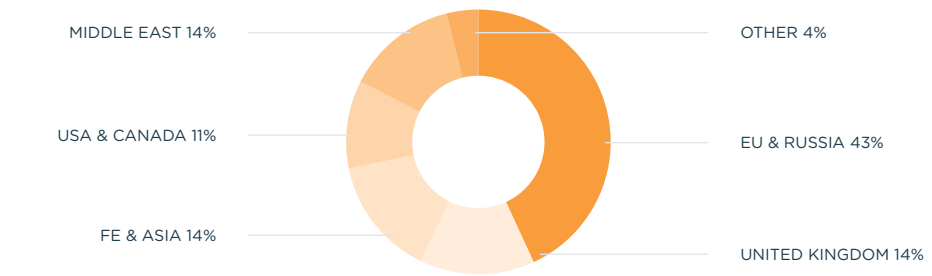
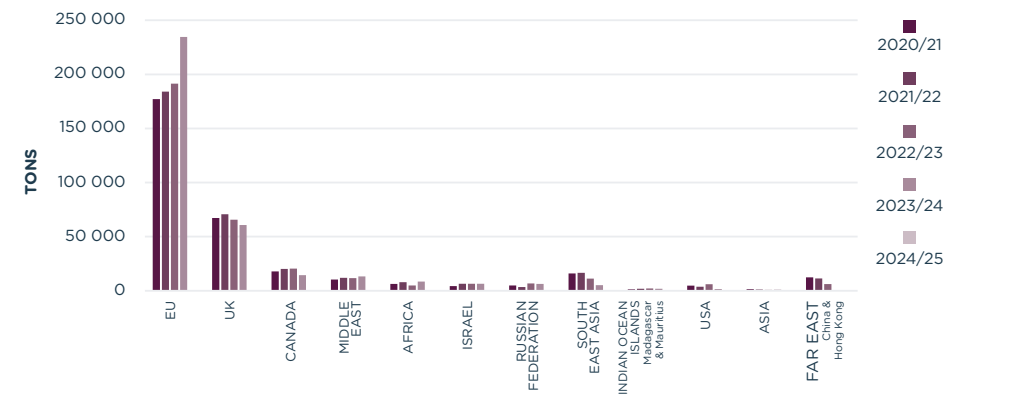


TABLE GRAPES



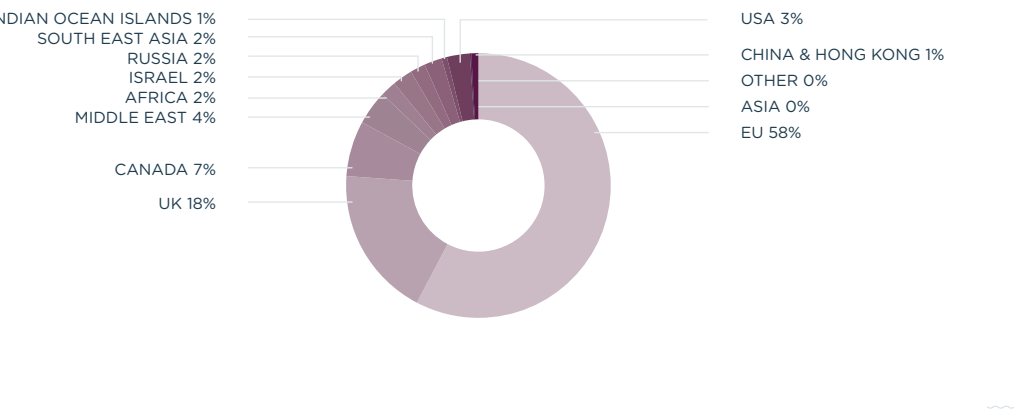
TABLE GRAPES MARKET 5-YEAR TREND

SOURCE: SATI, 2025



2024/2025 TABLE GRAPE EXPORTS PER MARKET SEGMENT

SOURCE: SATI, 2025

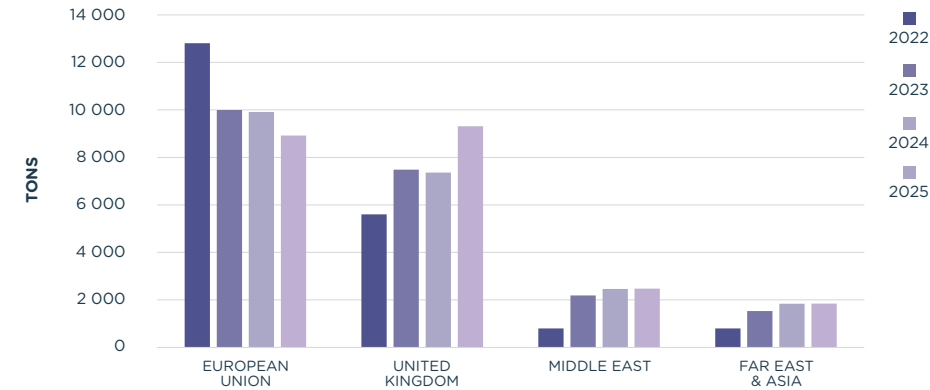


BERRIES



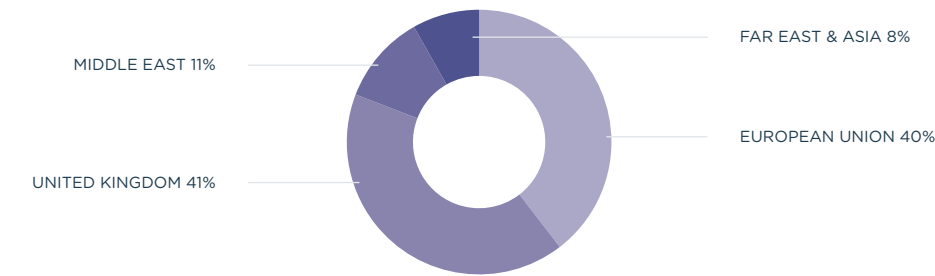
BLUEBERRIES MARKET 3-YEAR TREND

SOURCE: BERRIESZA, AGRIHUB, 2025

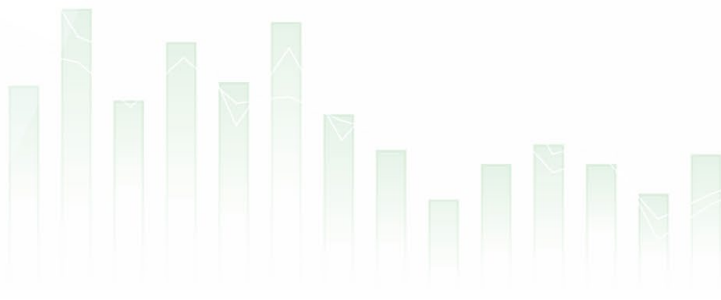


2025 BLUEBERRIES EXPORTS PER MARKET DESTINATION

SOURCE: BERRIES ZA 2025



WORLD & SOUTHERN HEMISPHERE PRODUCTION



WORLD PRODUCTION

SOURCE: FAO, 2025

RANK	ALL FRUIT (EXCL. LITCHIS)	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	CHINA	128,175,878	137,750,707	138,495,375	143,652,044	144,053,553	153,440,309	159,860,878
2	INDIA	38,713,316	45,144,774	41,800,382	41,379,564	43,135,770	46,744,000	48,334,219
3	BRAZIL	23,679,233	24,802,406	24,407,569	24,414,717	26,097,753	23,155,714	21,246,382
4	TÜRKIYE	13,469,736	15,212,222	16,164,307	19,290,779	17,496,325	19,275,041	15,939,608
5	UNITED STATES OF AMERICA	14,994,473	20,671,001	18,826,913	18,730,918	14,324,299	17,225,530	16,872,450
6	MEXICO	13,926,135	14,604,367	14,434,880	14,829,175	15,212,608	14,670,093	14,377,023
7	ITALY	8,399,028	15,309,620	17,827,510	15,130,400	13,779,024	11,461,890	12,792,627
8	SPAIN	9,373,661	14,810,920	16,178,030	15,526,360	11,365,207	12,201,260	12,930,580
9	IRAN (ISLAMIC REPUBLIC OF)	8,700,186	9,200,326	9,267,696	8,403,539	9,398,227	8,782,316	6,160,966
10	EGYPT	13,300,073	8,992,222	8,857,627	9,302,037	9,096,427	8,774,695	7,594,437
15	SOUTH AFRICA	4,859,718	6,496,516	5,186,519	5,695,269	6,472,932	8,716,901	7,698,586
	REST OF THE WORLD	151,939,708	128,674,489	135,693,458	135,259,919	153,447,688	157,898,023	98,948,960
	TOTAL WORLD	429,531,145	441,669,570	447,140,266	451,614,721	463,879,814	482,187,287	422,756,716
	% CHANGE (Y-O-Y)		3%	3%	1%	3%	4%	-12%

RANK	APPLES	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	CHINA	39,233,400	42,426,578	44,067,141	45,984,858	47,573,200	49,601,700	51,285,100
2	UNITED STATES OF AMERICA	4,644,790	5,028,526	4,665,199	4,467,206	4,429,330	5,151,680	4,922,840
3	TÜRKIYE	3,625,960	3,618,752	4,300,486	4,493,264	4,817,500	4,602,517	4,420,185
4	POLAND	3,999,520	3,080,600	3,555,200	4,067,400	4,264,700	3,892,700	3,384,500
5	INDIA	2,327,000	2,316,000	2,814,000	2,276,000	2,589,000	2,876,000	2,625,899
6	ITALY	2,466,990	2,303,690	2,462,440	2,211,740	2,256,240	2,267,750	2,398,540
7	IRAN (ISLAMIC REPUBLIC OF)	1,936,697	2,241,124	2,241,100	2,241,100	1,989,734	2,177,337	2,346,929
8	RUSSIAN FEDERATION	1,959,400	1,950,800	2,040,700	2,216,200	2,379,900	2,083,191	2,014,406
9	FRANCE	1,740,350	1,753,500	1,619,880	1,633,080	1,785,660	1,894,440	1,964,030
10	UZBEKISTAN	1,684,970	1,592,664	1,607,135	1,556,805	1,479,683	1,475,950	1,482,332
11	SOUTH AFRICA	829,636	895,399	998,785	1,148,771	1,231,867	1,198,897	1,327,545
	REST OF THE WORLD	21,454,330	20,240,064	20,239,749	21,401,376	20,815,456	20,118,526	704,572
	TOTAL WORLD	85,903,043	87,447,697	90,611,816	93,697,800	95,612,270	97,340,689	78,876,877
	% CHANGE (Y-O-Y)		2%	4%	3%	2%	2%	-19%

RANK	PEARS	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	CHINA	16,078,000	17,404,532	17,916,750	18,978,144	19,366,800	19,954,800	20,987,900
2	ARGENTINA	565,697	594,143	659,000	634,000	566,227	653,838	670,592
3	TÜRKIYE	519,451	530,723	545,569	530,349	551,086	534,513	630,500
4	SOUTH AFRICA	397,555	408,289	434,589	459,532	548,965	481,358	465,424
5	UNITED STATES OF AMERICA	730,740	648,637	595,110	636,390	584,230	603,730	463,120
6	ITALY	752,590	429,290	619,470	273,450	519,190	255,700	436,120
7	NETHERLANDS	402,200	373,000	400,000	340,000	351,000	354,000	323,000
8	BELGIUM	368,830	332,420	392,590	355,680	345,870	381,310	274,315
9	INDIA	318,000	300,000	290,000	276,000	309,000	271,000	274,315
10	SPAIN	332,320	330,670	323,730	316,270	248,320	288,030	222,020
	REST OF THE WORLD	3,255,870	3,014,191	2,905,638	2,909,386	3,025,319	2,831,379	337,158
	TOTAL WORLD	23,721,253	24,365,895	25,082,446	25,709,201	26,416,007	26,609,658	25,084,464
	% CHANGE (Y-O-Y)		3%	3%	2%	3%	1%	-6%

RANK	APRICOTS	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	TÜRKİYE	750,000	846,606	833,398	800,000	803,000	750,000	1,269,000
2	UZBEKISTAN	493,842	536,544	529,109	424,734	451,263	500,545	526,693
3	TAJIKISTAN	314,012	329,638	331,990	323,019	305,932	318,475	313,052
4	IRAN (ISLAMIC REPUBLIC OF	229,020	272,990	173,380	189,570	230,080	207,190	304,118
5	ITALY	242,243	209,204	187,273	189,724	203,916	200,566	240,080
6	ALGERIA	109,086	129,363	131,788	113,660	170,508	155,429	173,085
7	PAKISTAN	107,986	94,410	124,173	145,392	174,546	135,062	169,478
8	AFGHANISTAN	112,890	134,800	85,260	54,590	128,080	127,780	167,699
9	SPAIN	104,035	68,113	53,191	86,889	113,572	114,494	155,570
10	GREECE	176,290	145,830	128,700	114,720	80,870	108,450	122,410
26	SOUTH AFRICA	26,512	34,107	21,578	39,520	29,276	24,888	24,585
	REST OF THE WORLD	1,224,913	1,258,624	1,118,195	1,157,717	1,220,214	1,100,996	-975,857
	TOTAL WORLD	3,890,829	4,060,228	3,718,036	3,639,535	3,911,258	3,743,877	2,489,913
	% CHANGE (Y-O-Y)		4%	-8%	-2%	7%	-4%	-33%

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	TÜRKİYE	750,000	846,606	833,398	800,000	803,000	750,000	1,269,000
2	UZBEKISTAN	493,842	536,544	529,109	424,734	451,263	500,545	526,693
3	TAJIKISTAN	314,012	329,638	331,990	323,019	305,932	318,475	313,052
4	IRAN (ISLAMIC REPUBLIC OF	229,020	272,990	173,380	189,570	230,080	207,190	304,118
5	ITALY	242,243	209,204	187,273	189,724	203,916	200,566	240,080
6	ALGERIA	109,086	129,363	131,788	113,660	170,508	155,429	173,085
7	PAKISTAN	107,986	94,410	124,173	145,392	174,546	135,062	169,478
8	AFGHANISTAN	112,890	134,800	85,260	54,590	128,080	127,780	167,699
9	SPAIN	104,035	68,113	53,191	86,889	113,572	114,494	155,570
10	GREECE	176,290	145,830	128,700	114,720	80,870	108,450	122,410
26	SOUTH AFRICA	26,512	34,107	21,578	39,520	29,276	24,888	24,585
	REST OF THE WORLD	1,224,913	1,258,624	1,118,195	1,157,717	1,220,214	1,100,996	-975,857
	TOTAL WORLD	3,890,829	4,060,228	3,718,036	3,639,535	3,911,258	3,743,877	2,489,913
	% CHANGE (Y-O-Y)		4%	-8%	-2%	7%	-4%	-33%

RANK	PLUMS	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	CHINA	6,578,777	7,000,147	6,863,621	6,909,707	6,923,489	6,895,147	6,900,813
2	ROMANIA	830,060	692,670	757,880	807,170	665,730	645,090	602,570
3	CHILE	359,000	445,000	418,040	426,776	424,887	433,935	509,843
4	SERBIA	430,199	558,930	582,547	412,779	488,593	362,713	387,227
5	IRAN (ISLAMIC REPUBLIC OF)	296,878	317,946	329,056	332,533	348,750	355,132	378,382
6	TÜRKİYE	305,617	359,176	374,372	388,243	332,231	354,789	376,000
7	BOSNIA AND HERZEGOVINA	345,000	327,950	245,380	277,150	279,500	342,000	321,200
8	UNITED STATES OF AMERICA	190,386	114,415	159,197	131,574	306,880	269,619	295,380
9	MOROCCO	175,440	205,110	225,900	106,280	99,990	207,580	239,724
10	UZBEKISTAN	165,800	174,000	182,000	197,700	212,300	189,195	199,845
20	SOUTH AFRICA	74,254	62,557	65,373	101,969	111,227	94,288	82,381
	REST OF THE WORLD	2,499,736	2,260,406	2,125,797	2,242,463	2,379,464	2,346,591	430,163
	TOTAL WORLD	12,251,148	12,518,307	12,329,162	12,334,345	12,573,042	12,496,080	10,723,529
	% CHANGE (Y-O-Y)		2%	-2%	0%	2%	-1%	-14%

RANK	CHERRIES	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	TÜRKIYE	639,564	664,224	724,944	689,834	656,041	736,791	726,500
2	CHILE	228,000	270,000	276,000	325,059	443,067	465,348	596,968
3	UNITED STATES OF AMERICA	312,430	319,870	294,930	343,190	210,190	321,420	333,120
4	UZBEKISTAN	172,035	175,861	185,068	213,600	216,867	218,866	209,025
5	IRAN (ISLAMIC REPUBLIC OF)	88,906	128,354	161,941	156,134	105,390	144,877	136,921
6	GREECE	89,380	81,600	93,740	80,740	85,050	113,580	124,010
7	SPAIN	106,580	118,380	82,130	125,810	116,070	104,470	121,060
8	SYRIAN ARAB REPUBLIC	114,800	98,600	104,380	93,030	107,910	87,710	98,449
9	ITALY	61,117	66,039	42,206	44,343	71,546	72,694	80,670
10	UKRAINE	59,960	44,430	51,300	59,100	76,600	68,800	55,700
34	SOUTH AFRICA	410	524	836	1,132	1,726	1,797	1,733
	REST OF THE WORLD	696,432	663,684	606,344	623,868	702,255	626,830	106,124
	TOTAL WORLD	2,569,614	2,631,566	2,623,819	2,755,840	2,792,712	2,963,183	2,590,280
	% CHANGE (Y-O-Y)		2%	2%	5%	1%	6%	-13%

YEAR	" PRUNE PRODUCTION (METRIC TON)"	% change (y-0-y)
2006	322,075	
2007	198,107	-38%
2008	230,818	17%
2009	289,650	25%
2010	254,763	-12%
2011	247,857	-3%
2012	263,673	6%
2013	228,561	-13%
2014	220,874	-3%
2015	266,572	21%

YEAR	" PRUNE PRODUCTION (METRIC TON)"	% change (y-0-y)
2016	225,558	-15%
2017	240,968	7%
2018	213,603	-11%
2019	209,592	-2%
2020	206,712	-1%
2021	136,992	-34%
2022	171,600	25%
2023	231,454	35%
2024	189,350	-18%

SOURCE: IPA STATISTICS, 2025

RANK	AVOCADOS	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2024
1	MEXICO	2,184,663	2,300,889	2,393,849	2,442,945	2,529,581	2,973,344	2,761,328
2	COLOMBIA	445,075	535,021	876,754	979,618	1,090,664	1,085,766	1,267,757
3	DOMINICAN REPUBLIC	644,306	661,626	676,373	634,368	737,201	1,016,835	1,225,409
4	PERU	504,532	535,911	660,003	777,096	866,457	982,559	919,602
5	INDONESIA	410,084	461,613	609,049	669,260	389,000	874,046	919,509
6	KENYA	233,933	364,935	322,556	416,803	458,439	542,278	585,000
7	BRAZIL	236,177	242,932	266,784	300,894	338,238	422,545	427,457
8	ISRAEL	131,720	138,766	147,000	165,000	189,667	177,701	246,971
9	ETHIOPIA	77,874	110,520	158,889	213,007	210,595	189,437	201,892
10	HAITI	254,825	198,976	171,984	170,000	173,507	194,896	197,249
20	SOUTH AFRICA	169,243	121,156	135,315	135,743	148,681	154,949	123,448
	THE REST OF THE WORLD	1,499,109	1,494,394	1,685,472	1,780,938	1,846,245	1,852,203	1,788,398
	TOTAL WORLD	6,791,541	7,166,739	8,104,028	8,685,672	8,978,275	10,466,560	10,664,020
	% CHANGE (Y-O-Y)		6%	13%	7%	3%	17%	2%

RANK	MANGOES	PRODUCTION (METRIC TON)						
		2018	2019	2020	2021	2022	2023	2023
1	INDIA	24,966,000	25,631,000	24,678,000	24,968,000	26,299,000	26,236,000	27,766,261
2	INDONESIA	3,083,621	3,294,817	3,617,271	3,571,867	4,125,244	4,104,449	4,136,617
3	CHINA	3,301,507	3,449,791	3,969,537	3,961,662	3,800,000	3,860,825	4,075,418
4	MEXICO	2,178,927	2,396,675	2,373,111	2,441,496	2,485,546	2,706,107	2,650,034
5	BRAZIL	1,899,261	1,998,561	2,135,304	2,057,765	2,111,139	2,340,950	2,395,931
6	PAKISTAN	2,320,050	2,270,229	2,344,647	2,677,017	2,782,809	2,594,328	2,146,168
7	BANGLADESH	1,694,448	2,070,924	1,976,075	1,696,121	1,916,502	2,131,449	2,100,639
8	EGYPT	1,429,367	1,396,540	1,544,350	1,123,915	1,645,866	1,715,365	1,863,396
9	VIETNAM	1,576,419	1,643,058	1,320,728	1,369,580	1,398,902	1,618,789	1,552,907
10	THAILAND	1,407,308	1,456,331	1,448,396	1,458,554	1,452,303	1,508,547	1,486,723
37	SOUTH AFRICA	91,261	112,537	115,315	103,424	117,916	92,186	108,148
	THE REST OF THE WORLD	10,358,959	10,811,756	11,162,813	11,581,882	11,218,891	12,198,096	32,825,138
	TOTAL WORLD	54,307,128	56,532,219	56,685,547	57,011,283	59,151,823	61,107,092	83,107,380
	% CHANGE (Y-O-Y)		4%	0%	1%	4%	3%	36%

RANK	ORANGES	PRODUCTION (METRIC TON)						
		2018/2019	2019/2020	2020/2021	2021	2022	2023	2024
1	BRAZIL	16,841,549	17,073,593	16,707,897	16,214,982	16,929,631	17,615,667	15,688,409
2	CHINA	7,200,000	7,400,000	7,500,000	7,665,121	7,706,853	7,630,000	7,620,000
3	MEXICO	4,716,000	4,736,715	4,136,000	4,595,128	4,850,083	4,942,659	4,836,052
4	EGYPT	3,600,000	3,200,000	3,570,000	3,000,000	3,392,819	3,700,000	4,200,000
5	INDIA	8,367,000	9,509,000	10,176,000	10,270,000	10,198,000	3,927,000	3,851,837
6	SPAIN	3,639,850	3,226,870	3,343,960	3,604,800	2,817,400	2,714,960	2,904,940
7	INDONESIA	2,510,420	2,563,486	2,722,952	2,513,861	2,684,978	2,923,349	2,575,129
8	UNITED STATES OF AMERICA	4,923,000	4,766,000	3,981,000	4,015,200	3,148,840	2,256,170	2,502,020
9	IRAN (ISLAMIC REPUBLIC OF)	2,184,676	2,308,730	2,214,203	2,139,913	2,321,124	2,246,848	2,228,114
10	VIET NAM	855,087	1,017,200	1,160,762	1,586,480	1,780,505	1,823,772	1,915,530
12	SOUTH AFRICA	1,775,760	1,686,455	1,555,132	1,612,170	1,747,778	1,611,657	1,667,261
	THE REST OF THE WORLD	16,663,190	18,728,313	19,498,742	18,350,297	18,832,026	18,453,482	-1,430,069
	TOTAL WORLD	73,276,531	76,216,362	76,566,647	75,567,952	76,410,037	69,845,564	48,559,223
	% CHANGE (Y-O-Y)		4%	0%	-1%	0%	-9%	-30%

RANK	LEMONS & LIMES	PRODUCTION (METRIC TON)						
		2018/2019	2019/2020	2020/2021	2021	2022	2023	2024
1	INDIA	3,148,000	3,482,000	3,687,000	3,548,000	3,776,000	3,787,000	3,835,727
2	MEXICO	2,686,000	2,851,000	2,998,000	2,983,802	3,102,046	3,249,217	3,291,622
3	CHINA	2,524,315	2,711,516	2,730,865	2,610,791	2,623,202	2,381,337	2,319,972
4	ARGENTINA	1,989,400	1,676,403	1,150,000	2,015,989	1,826,356	1,998,273	2,154,139
5	TÜRKIYE	1,100,000	950,000	1,100,000	1,550,000	1,323,000	2,325,726	1,730,000
6	BRAZIL	1,501,783	1,511,185	1,585,215	1,499,714	1,632,109	1,724,330	1,718,010
7	UNITED STATES OF AMERICA	909,000	983,000	757,000	801,950	938,030	1,012,420	927,140
8	SPAIN	1,087,230	884,890	1,100,470	1,017,360	863,240	1,148,870	919,510
9	SOUTH AFRICA	474,149	510,524	627,000	656,382	779,335	809,887	748,644
10	COLOMBIA	1,087,230	884,890	1,100,470	1,017,360	863,240	541,236	592,297
	THE REST OF THE WORLD	2,890,868	3,267,209	3,626,527	3,127,391	3,803,046	4,666,180	-3,186,812
	TOTAL WORLD	19,397,975	19,712,617	20,462,547	20,828,739	21,529,604	23,644,475	15,050,249
	% CHANGE (Y-O-Y)		2%	4%	2%	3%	10%	-36%

RANK	SOFT CITRUS	PRODUCTION (METRIC TON)						
		2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025
1	CHINA	22,000,000	23,000,000	25,000,000	25,156,771	27,153,008	26,900,000	27,000,000
2	INDIA	5,101,000	6,243,000	6,128,000	6,219,000	6,303,000	6,178,000	6,075,893
3	PAKISTAN	2,124,574	2,198,764	2,139,878	23,404,080	2,087,836	1,961,910	2,044,613
4	TÜRKİYE	1,650,000	1,400,000	1,600,000	1,819,000	1,865,000	2,952,775	1,988,000
5	SPAIN	1,978,590	1,826,330	2,172,180	2,009,520	1,800,490	1,862,300	1,815,520
6	EGYPT	985,298	985,251	993,767	998,105	989,041	1,186,205	1,265,813
7	BRAZIL	990,719	984,419	1,026,638	1,085,048	1,086,616	1,052,222	1,016,575
8	UNITED STATES OF AMERICA	729,380	1,004,250	856,380	1,083,180	664,060	880,880	1,013,330
9	MOROCCO	1,208,789	1,374,629	926,566	1,248,418	1,360,965	819,429	851,034
10	ITALY	453,710	763,610	660,280	826,470	801,240	836,900	825,600
11	SOUTH AFRICA	303,314	375,000	461,000	591,000	639,000	710,000	770,000
	THE REST OF THE WORLD	-3,053,942	-1,207,712	-2,859,344	-22,490,290	-570,426	7,216,305	-5,824,428
	TOTAL WORLD	34,471,432	38,947,541	39,105,345	41,950,302	44,179,831	52,556,927	38,841,951
	% CHANGE (Y-O-Y)		13%	0%	7%	5%	19%	-26%

RANK	GRAPEFRUIT/ PUMMELOS	PRODUCTION (METRIC TON)						
		2018	2019	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025
1	CHINA, MAINLAND	4,990,563	4,930,000	4,950,000	5,281,732	5,231,792	5,200,000	5,250,000
2	VIET NAM	657,660	818,914	950,000	1,034,680	1,142,581	1,202,170	1,224,307
3	MEXICO	459,610	488,776	495,000	453,208	489,101	488,141	480,830
4	SOUTH AFRICA	445,385	379,174	349,507	352,541	420,176	410,794	425,570
5	UNITED STATES OF AMERICA	461,760	511,650	512,000	386,460	339,290	296,650	312,070
6	SUDAN	238,076	252,361	267,502	278,035	286,307	299,069	310,644
7	THAILAND	261,451	281,728	284,749	266,645	270,525	268,324	266,186
8	TÜRKİYE	250,000	249,185	290,000	249,000	198,000	284,565	150,000
9	ISRAEL	148,896	148,800	145,710	128,974	176,638	156,573	147,311
10	SYRIAN ARAB REPUBLIC	47,280	235,643	225,119	211,417	163,981	205,996	143,288
	THE REST OF THE WORLD	1,078,815	1,004,019	911,603	914,307	1,043,363	1,122,346	-698,455
	TOTAL WORLD	9,039,496	9,300,250	9,381,190	9,556,999	9,761,755	9,934,627	8,011,752
	% CHANGE (Y-O-Y)		3%	1%	2%	2%	2%	-19%

RANK	TABLE GRAPES	PRODUCTION (METRIC TON)						
		2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025
1	CHINA	9,900,000	10,600,000	10,600,000	11,269,900	12,600,000	13,500,000	16,821,674
2	ITALY	8,513,640	7,900,120	8,222,360	8,149,400	8,437,970	6,668,830	7,637,640
3	SPAIN	6,983,260	5,745,450	6,817,770	6,086,920	5,902,040	4,822,760	5,387,270
4	UNITED STATES OF AMERICA	6,890,980	6,314,915	5,479,400	5,488,470	5,372,800	5,361,010	4,902,250
5	FRANCE	6,267,790	5,489,650	5,857,870	5,073,590	6,199,950	6,205,260	4,747,450
6	INDIA	2,900,000	3,125,000	3,125,000	3,358,000	3,401,000	3,740,000	3,904,287
7	TÜRKİYE	3,933,000	4,100,000	4,208,908	3,670,000	4,165,000	3,400,000	3,468,000
8	CHILE	2,828,021	2,701,588	2,772,561	2,581,108	2,402,686	2,320,962	2,453,897
9	ARGENTINA	2,573,311	2,519,886	2,055,746	2,241,420	1,936,803	1,455,312	1,918,974
10	SOUTH AFRICA	1,901,736	1,883,869	2,008,242	2,000,297	2,064,743	1,973,819	1,870,973
18	PERU	645,545	639,815	733,472	826,370	922,892	1,011,071	948,131
	THE REST OF THE WORLD	26,678,614	26,067,122	25,115,992	22,778,721	21,536,689	22,027,498	7,452,351
	TOTAL WORLD	80,015,897	77,087,415	76,997,321	73,524,196	74,942,573	72,486,522	61,512,897
	% CHANGE (Y-O-Y)		-4%	0%	-5%	2%	-3%	-15%

RANK	BLUEBERRIES	PRODUCTION (METRIC TON)				
		2020/2021	2021/2022	2022/2023	2023/2024	2024/2025
1	UNITED STATES OF AMERICA	294,000	351,130	317,150	332,260	401,970
2	PERU	179,305	227,971	292,584	229,390	353,600
3	CANADA	146,370	146,551	180,117	156,533	165,608
4	CHILE	123,916	122,795	122,512	121,459	97,219
5	MEXICO	50,300	66,482	67,305	80,133	80,534
6	POLAND	55,300	55,300	64,000	61,900	62,000
7	SPAIN	48,520	61,230	70,420	57,670	60,950
8	MOROCCO	34,000	43,000	52,600	62,073	53,751
9	SOUTH AFRICA	22,000	28,000	35,053	34,087	29,015
10	AUSTRALIA	13,845	15,812	17,802	20,211	27,540
11	PORTUGAL	15,420	17,140	19,050	20,830	22,850
12	GERMANY	11,300	15,640	15,370	15,320	15,090
13	NETHERLANDS	9,200	8,500	8,100	7,780	6,910
	TOTAL	1,003,476	1,159,551	1,262,063	1,199,646	1,328,357

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SOUTHERN HEMISPHERE MAJOR FRUIT PRODUCERS

(METRIC TONS)

SOURCE: FAO, 2025; ASSOCIATIONS, 2025

ALL FRUIT (EXCL. LITCHI)	2017	2018	2019	2020	2021	2022	2023	2024
ARGENTINA	6,383,008	7,633,643	7,179,124	6,347,783	6,640,460	6,665,488	6,478,162	7,198,257
AUSTRALIA	3,008,081	2,917,923	2,809,182	2,636,723	3,201,589	2,444,783	3,057,788	3,240,218
BRAZIL	24,919,564	24,586,160	24,802,406	24,338,911	24,470,156	24,848,473	26,396,514	24,424,083
PERU	2,849,939	3,089,057	3,315,640	3,701,123	3,542,026	4,358,054	4,362,323	3,126,230
CHILE	5,868,265	6,386,909	6,268,271	6,197,910	6,198,648	6,047,360	6,167,335	6,352,790
NEW ZEALAND	943,666	987,575	1,063,917	1,097,268	1,017,726	1,193,166	1,204,513	1,053,448
SOUTH AFRICA	6,244,389	6,491,805	5,018,795	5,276,883	7,720,335	6,225,115	7,613,843	6,871,346
TOTAL	50,216,912	52,093,072	50,457,335	49,596,601	52,790,940	51,782,439	55,280,478	52,266,372

APPLES								
CHILE	1,721,416	1,675,985	1,592,873	1,614,203	1,548,515	1,464,322	1,475,950	1,299,065
SOUTH AFRICA	929,028	829,636	895,399	998,785	1,148,771	1,231,867	1,198,897	1,327,544
BRAZIL	1,307,642	1,203,007	1,222,949	983,255	1,297,424	1,047,217	1,183,794	997,470
NEW ZEALAND	470,000	480,000	556,312	566,818	569,640	578,764	586,125	575,214
ARGENTINA	458,908	510,478	547,846	587,000	514,000	423,343	528,749	494,063
AUSTRALIA	313,730	268,355	265,150	262,966	284,897	300,518	285,176	293,731
TOTAL	5,200,724	4,967,461	5,080,529	5,013,027	5,363,247	5,046,031	5,258,691	4,987,087

PEARS								
ARGENTINA	517,754	565,697	594,143	659,000	634,000	566,227	653,838	670,592
SOUTH AFRICA	416,215	397,555	408,289	434,589	459,532	548,965	481,358	465,424
CHILE	289,583	275,737	249,502	244,789	214,880	205,928	204,016	178,462
AUSTRALIA	96,741	103,748	80,353	84,206	90,187	82,196	92,450	84,761
NEW ZEALAND	19,264	19,317	17,873	16,672	16,413	16,327	16,452	20,099
BRAZIL	22,125	19,813	16,697	15,363	15,796	17,525	15,681	84,761
TOTAL	1,361,682	1,381,867	1,366,857	1,454,619	1,430,808	1,437,168	1,463,795	1,504,098

APRICOTS								
ARGENTINA	27,105	27,283	27,425	27,547	27,407	27,507	27,607	27,548
SOUTH AFRICA	30,637	26,512	34,107	21,578	39,520	29,276	24,888	24,585
CHILE	5,971	5,204	5,216	4,872	3,971	3,950	3,747	4,760
AUSTRALIA	5,351	8,801	8,377	6,228	5,458	4,804	2,495	3,062
NEW ZEALAND	3,267	2,852	2,781	2,725	2,720	1,949	1,939	1,883
TOTAL	72,330	70,652	77,906	62,950	79,076	67,486	60,676	61,839

PEACHES & NECTARINES								
CHILE	336,307	330,065	332,349	312,402	309,850	313,815	304,036	318,899
BRAZIL	250,449	219,603	182,704	201,856	199,010	208,823	200,710	190,389
ARGENTINA	182,489	152,444	157,974	175,374	181,131	201,254	188,048	173,292
SOUTH AFRICA	89,705	226,000	198,000	101,000	167,500	151,507	153,480	136,240
AUSTRALIA	82,659	82,407	86,994	81,380	88,016	80,576	62,202	72,813
NEW ZEALAND	11	133	105	255	229	185	181	96
TOTAL	941,620	1,010,652	958,126	872,268	945,736	956,161	908,658	891,633

PLUMS								
CHILE	357,600	359,000	445,000	415,927	422,245	426,030	433,935	509,843
ARGENTINA	39,110	176,000	52,517	64,825	60,684	101,140	97,118	173,850
SOUTH AFRICA	77,408	74,254	62,557	65,373	101,969	111,227	94,288	82,381
AUSTRALIA	18,701	18,548	19,456	19,829	20,009	20,308	24,045	27,905
NEW ZEALAND	1,405	1,611	1,551	1,768	1,784	1,312	1,303	1,270
TOTAL	494,224	629,413	581,081	567,722	606,691	660,017	650,688	795,249

CHERRIES								
CHILE	120,000	228,000	270,000	276,000	392,000	465,000	465,348	596,968
AUSTRALIA	11,532	15,964	15,941	14,475	21,310	17,656	15,114	18,471
ARGENTINA	7,246	7,308	7,364	7,406	7,407	7,447	7,486	7,526
NEW ZEALAND	2,337	3,750	2,765	3,142	3,150	3,619	3,589	4,488
SOUTH AFRICA	245	410	524	836	1,132	1,726	1,797	1,733
TOTAL	141,360	255,432	296,594	301,859	425,000	495,448	493,335	629,186

AVOCADOS	2017	2018	2019	2020	2021	2022	2023	2024
ARGENTINA	4,092	4,115	4,137	4,227	4,174	4,150	4,117	4,123
AUSTRALIA	56,501	63,486	79,533	77,295	85,986	86,171	115,385	150,913
BRAZIL	212,873	236,177	242,932	266,784	300,894	338,238	422,545	427,457
CHILE	200,000	170,013	162,988	160,535	169,031	168,010	168,530	181,307
PERU	466,796	504,532	535,911	660,003	777,096	866,457	982,559	919,602
NEW ZEALAND	27,000	32,477	34,368	37,657	38,321	42,346	42,696	36,013
SOUTH AFRICA	101,377	169,243	121,156	135,315	135,743	103,602	108,880	123,448
TOTAL	1,068,639	1,180,043	1,181,025	1,341,816	1,511,245	1,608,973	1,844,712	1,842,863
MANGOES								
ARGENTINA	2,170	2,178	2,186	2,208	2,213	2,214	2,243	2,268
AUSTRALIA	43,748	56,893	49,594	62,603	60,741	58,626	74,900	63,755
BRAZIL	1,547,928	1,899,261	1,998,561	2,135,304	2,057,765	2,111,139	2,340,950	2,395,931
PERU	385,304	383,020	431,884	518,193	447,345	508,486	392,671	335,656
SOUTH AFRICA	90,561	91,261	112,537	115,315	103,424	117,916	92,186	108,148
TOTAL	2,069,711	2,432,613	2,594,762	2,833,623	2,671,488	2,798,381	2,902,950	2,905,758
ORANGES								
ARGENTINA	1,025,000	1,006,779	1,026,367	1,046,043	1,037,319	1,057,678	1,044,468	1,061,237
AUSTRALIA	332,321	378,233	343,028	382,980	435,409	390,680	535,185	560,539
BRAZIL	17,492,882	16,841,549	17,073,593	16,707,897	16,214,982	16,929,631	17,615,667	15,688,409
CHILE	138,481	140,000	140,264	134,359	137,266	138,222	146,746	162,958
NEW ZEALAND	7,701	7,734	8,394	8,595	8,275	7,996	7,935	7,490
SOUTH AFRICA	1,459,757	1,775,760	1,686,455	1,555,132	1,612,170	1,747,778	1,611,657	1,667,261
TOTAL	20,456,142	20,150,055	20,278,101	19,835,006	19,445,421	20,271,985	20,961,659	19,147,894
LEMONS & LIMES								
ARGENTINA	1,676,000	1,989,400	1,676,403	1,150,000	1,378,021	1,826,356	1,998,273	2,154,139
AUSTRALIA	37,287	39,688	41,254	39,409	40,117	40,261	73,120	83,332
BRAZIL	1,293,774	1,501,783	1,511,185	1,585,215	1,499,714	1,632,109	1,724,330	1,718,010
CHILE	165,000	170,000	172,117	203,923	221,416	225,041	261,960	280,988
NEW ZEALAND	5,788	6,104	6,033	5,940	5,988	6,844	6,951	6,477,73
SOUTH AFRICA	446,340	474,149	510,524	667,240	656,382	779,335	809,888	748,644
TOTAL	3,624,189	4,181,124	3,917,516	3,651,727	3,801,638	4,509,946	4,874,521	4,991,590
SOFT CITRUS								
ARGENTINA	459,000	431,374	425,515	442,010	418,653	418,500	370,286	384,066
AUSTRALIA	127,267	138,007	135,492	125,327	175,784	126,010	198,415	227,716
BRAZIL	967,139	990,719	984,897	1,026,638	1,085,048	1,086,616	1,052,222	1,016,575
CHILE	124,750	180,410	189,951	209,923	248,943	240,121	259,804	267,506.17
NEW ZEALAND	144	331	310	252	230	1053	762	544.84
SOUTH AFRICA	238,184	303,314	375,000	461,000	591,000	639,000	710,000	770,000
TOTAL	1,916,484	2,044,155	2,111,165	2,265,150	2,519,658	2,511,300	2,591,490	2,666,408
GRAPEFRUIT/PUMMELOS								
ARGENTINA	112,000	114,118	112,630	99,915	116,151	85,300	100,616	126,580
AUSTRALIA	6,955	6,483	5,698	5,114	8,138	8,148	9,030	12,040
BRAZIL	81,322	82,217	83113	81,859	82,836	83,686	84,724	84,977
CHILE	1,053	1,023	957	1,230	1,067	957	841	919
NEW ZEALAND	755	686	753	976	976	771	767	1025
SOUTH AFRICA	325,566	445,385	379,174	349,507	352,541	420,176	410,794	425,570
TOTAL	527,651	649,912	499,212	538,601	561,709	599,037	606,772	651,111
TABLE GRAPES								
ARGENTINA	1,965,206	2,573,311	2,519,886	2,055,746	2,241,420	1,936,803	1,455,312	1,918,974
AUSTRALIA	1,824,431	1,663,557	1,553,602	1,474,911	1,885,537	1,228,829	1,550,060	1,613,640
BRAZIL	1,743,430	1,592,031	1,485,292	1,435,596	1,748,197	1,450,805	1,755,891	1,820,104
CHILE	2,383,095	2,828,021	2,701,588	2,772,561	2,581,108	2,402,686	2,320,962	2,453,897
NEW ZEALAND	396,000	420,610	417,900	457,000	370,000	532,000	532,000	395,000
SOUTH AFRICA	2,032,582	1,901,736	1,883,869	2,008,242	2,000,297	2,064,743	1,973,819	948,131
PERU	645,012	645,545	639,815	733,472	826,370	922,892	1,011,071	1,870,973
TOTAL	10,989,756	11,624,811	11,201,952	10,937,528	11,652,929	10,538,758	10,599,115	11,020,719
BLUEBERRIES								
AUSTRALIA	5,884	6,172	6,289	6,115	6,192	6,286	20,211	27,540
CHILE	95,000	126,000	150,470	123,916	122,795	122,512	121,459	97,219
NEW ZEALAND	3,059	3,340	3,659	3,682	3,680	3,810	3,814	3,847
SOUTH AFRICA	9,200	12,000	16,000	20,540	22,000	35,053	34,097	42,237
TOTAL	113,143	147,512	176,418	154,253	154,667	167,661	179,581	170,843

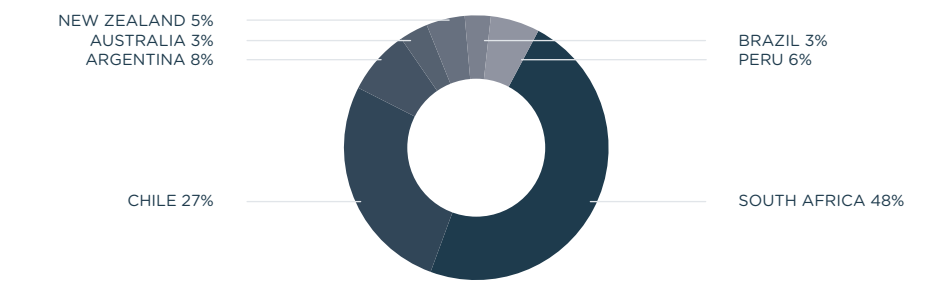
SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SOURCE: TRADEMAP, 2025 (as at 06 JULY 2026)

SH EXPORTS	EXPORT VOLUME (METRIC TONS)							
	2018	2019	2020	2021	2022	2023	2024	2025
SOUTH AFRICA	3,257,814	3,605,875	3,462,394	4,133,107	4,033,352	3,980,667	4,054,114	4,673,153
CHILE	2,561,232	2,620,700	2,143,888	2,370,508	2,385,784	2,171,821	2,461,992	2,624,408
PERU	1,565,947	1,916,162	2,189,019	1,200,713	1,957,877	907,852	868,212	587,246
ARGENTINA	796,511	875,857	836,974	660,517	675,711	669,485	712,150	744,952
AUSTRALIA	507,226	462,163	418,856	396,789	479,962	449,872	456,213	341,153
NEW ZEALAND	440,314	484,182	439,873	411,000	922,181	353,167	387,470	459,984
BRAZIL	304,849	246,202	246,089	255,713	578,739	279,038	246,339	309,269
TOTAL	9,433,893	10,211,141	9,737,093	9,428,347	11,033,606	8,811,902	9,186,490	9,740,165
Y-O-Y CHANGE %		8%	-5%	-3%	17%	-20%	4%	6%

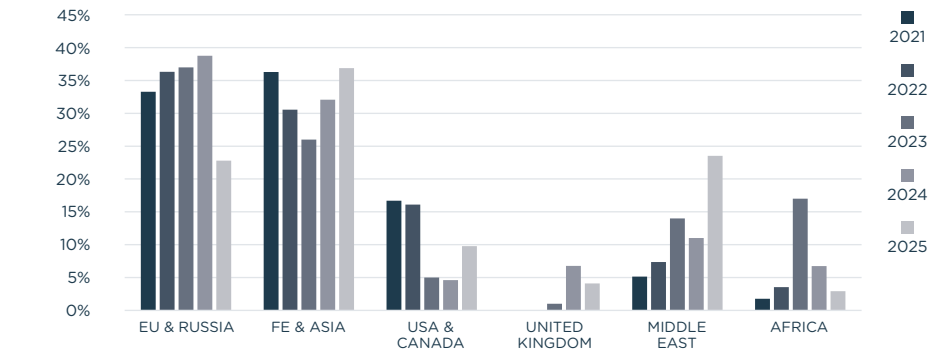
2025 SOUTHERN HEMISPHERE COUNTRY SPLIT - EXPORTS

SOURCE: TRADEMAP, 2025 | *EXCLUDING MANGO & LITCHI (as at 06 JULY 2026)



5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND

SOURCE: TRADEMAP, 2025 | *EXCLUDING MANGO & LITCHI (AS AT 06 JULY 2026)



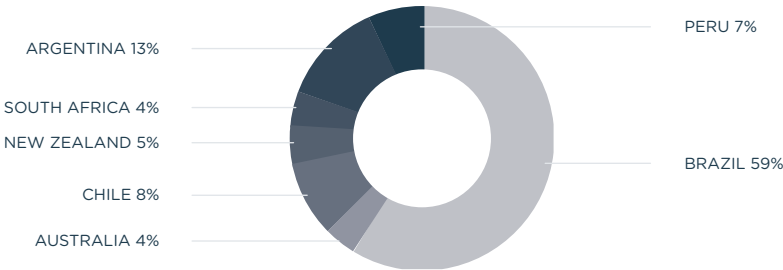
SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SOURCE: TRADEMAP, 2025 (as at 06 JULY 2026)

SH IMPORTS	IMPORT VOLUME (METRIC TONS)							
	2018	2019	2020	2021	2022	2023	2024	2024
BRAZIL	335,533	376,708	314,423	256,045	358,546	480,200	578,775	513,052
PERU	98,193	99,122	98,662	69,127	65,986	84,910	69,456	60,312
AUSTRALIA	65,017	79,942	72,613	53,623	42,913	70,460	46,373	33,232
CHILE	82,159	77,947	53,860	97,096	79,625	21,200	23,130	74,628
NEW ZEALAND	36,132	49,597	37,544	34,131	31,441	55,116	46,612	42,333
SOUTH AFRICA	23,468	26,676	23,692	34,183	30,351	47,821	31,369	39,925
ARGENTINA	25,020	26,386	30,070	38,724	42,507	54,304	23,122	109,920
TOTAL	665,522	736,378	630,864	582,929	651,369	814,011	818,837	873,402
Y-O-Y CHANGE %		11%	-14%	-8%	12%	25%	1%	7%

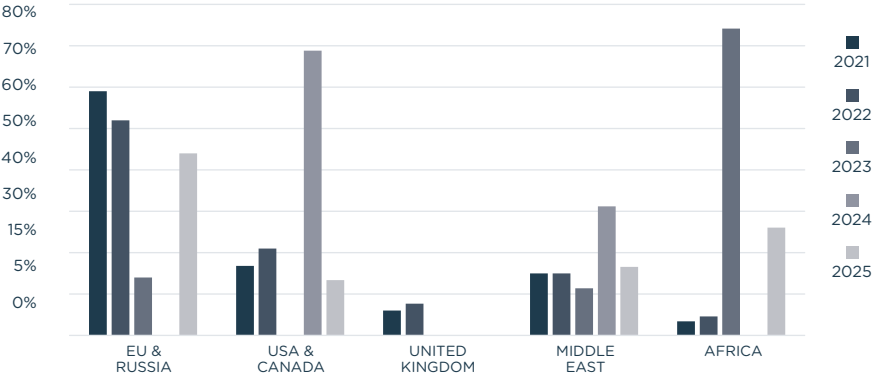
2025 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS

SOURCE: TRADEMAP, 2025 | *EXCLUDING MANGO & LITCHI (as at 06 JULY 2026)



5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND

SOURCE: TRADEMAP, 2025 | *EXCLUDING MANGO & LITCHI (as at 06 JULY 2026)



PER CAPITA CONSUMPTION 2024/2025

MAP OF FRUIT REGIONS IN SOUTH AFRICA



CITRUS
FRUIT



POME
FRUIT



STONE
FRUIT



TABLE
GRAPES



SUBTROPICAL
FRUIT



BERRIES

PER CAPITA CONSUMPTION IN SOUTH AFRICA 2024/2025

SOURCE: ASSOCIATIONS AND TRADEMAP, 2025 (AS AT 06 JULY 2026)

*** BLACKBERRIES, BLUEBERRIES, AND RASPBERRIES

FRUIT KIND	LOCAL (TONS)	IMPORTS (TONS)	DOMESTIC FRESH (TONS)	POPULATION (000)	FRESH CONSUMPTION (KG/PP)
APPLES	255,232	0	255,232	63,100	4.04
PEARS	74,108	28	74,136	63,100	1.17
APRICOTS	1,428	0	1,428	63,100	0.02
PEACHES & NECTARINES	26,814	902	27,716	63,100	0.44
PLUMS	17,804	246	18,050	63,100	0.29
CHERRIES	2,064	108	2,172	63,100	0.03
BERRIES***	8,149	0	8,149	63,100	0.13
AVOCADOS	27,443	4,497	31,940	63,100	0.51
MANGOES	16,810	2,578	19,388	63,100	0.31
LITCHIS	590	0	590	63,100	0.01
ORANGES	70,892	6,990	77,882	63,100	1.23
LEMONS & LIMES	23,262	2,612	25,874	63,100	0.41
SOFT CITRUS	54,685	5,982	60,667	63,100	0.96
GRAPEFRUIT/PUMMELOS	3,371	6,319	9,690	63,100	0.15
TABLE GRAPES	15,815	12,302	28,117	63,100	0.45
TOTAL	598,467	42,564	641,031	63,100	10.16



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