

FRUIT
South Africa

- 2022/23 -

**KEY FRUIT
STATISTICS**

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BERRIES ZA
— SUPPORTING SOUTH AFRICAN GROWERS —



Fruit South Africa (Fruit SA) is a non-profit company registered as an umbrella body for the South African fruit industry.

Fruit South Africa (Fruit SA) is a non-profit company and an umbrella body for these fresh fruit associations in SA: Berries ZA (representing blueberry, blackberry, and raspberry growers), the Citrus Growers' Association of Southern Africa (CGA), Fresh Produce Exporters' Forum (FPEF), HORTGRO (representing the pome- and stone-fruit industries), South African Table Grape Industry (SATI) and Subtrop (representing the avocado, litchi, and mango growers).

Fruit SA represents its members in providing advocacy, collaboration, coordination, and services on key industry related matters, i.e. transformation, market access, logistics and infrastructure, government and stakeholder relations, and information management and communication.

This booklet provides key statistics of the fruit industry for the 2022/2023 season and is published annually to fulfil part of our information management agenda. This booklet focuses on fruit types that Fruit SA member associations represent.

In 2022/2023 growth has been recorded in total area planted, production, exports, and imports from the previous season, and exports continued to be the largest market for SA fruit. This booklet gives a good picture of the South African fruit industry and is a go-to resource for understanding this industry better.

The booklet details the total area planted; on-farm employment, total production, distribution across various market segments, and historical price trends in the various market segments. South Africa's position in world fruit production and the Southern Hemisphere as well as per capita consumption in SA are also highlighted.

This booklet has been compiled with information presently available and in good faith but with the express condition that Fruit South Africa accepts no liability whatsoever for any loss or damage resulting from the use thereof.



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329 719

**On-farm
Employees**



**RSA is the
leading Fruit
exporter in
the Southern
Hemisphere**

37%

**Fresh fruit
consumption in
RSA per person
per annum is
equivalent to**

11,7kg



RSA ranked

20th

**in terms of
World Fruit
Production and**

3rd

**in the Southern
Hemisphere**



**RSA is the sixth
Fruit Importer in
the Southern
Hemisphere**

6%

**South African
Industry
Perspective:**

Exports

60%

Local

11%

Processed

28%



**EU and Russia
are the main
RSA export
destinations
accounting for
39% in volume**

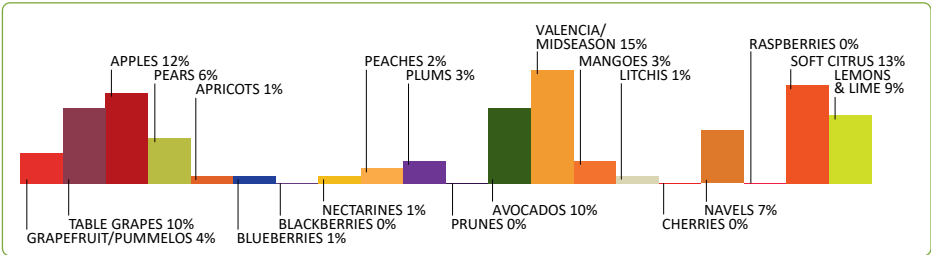


TOTAL AREA PLANTED (HA)

FRUIT KIND	2016	2017	2018	2019	2020	2021	2022	2023
APPLES	24,212	24,156	24,176	24,970	25,272	25,209	25,438	25,114
PEARS	12,279	12,265	12,319	12,674	12,913	12,848	12,950	12,892
APRICOTS	2,838	2,808	2,737	2,448	2,371	2,240	2,241	2,223
NECTARINES	2,131	2,092	2,100	2,121	2,228	2,314	2,776	2,834
PEACHES	7,338	6,974	6,586	6,050	5,821	5,495	5,281	4,848
PLUMS	5,093	5,248	5,486	5,319	5,451	5,523	5,465	5,430
PRUNES	264	258	260	243	243	226	250	206
CHERRIES	262	299	388	469	520	621	678	723
BLUEBERRIES	1,068	1,289	1,901	2,033	2,800	2,800	2,860	2,762
BLACKBERRIES	47	23	24	36	36	36	36	36
RASPBERRIES	109	135	105	131	131	131	131	131
AVOCADOS	16,500	17,000	18,000	19,000	14,700	15,500	18,800	19,500
MANGOES	7,000	7,000	7,100	7,000	5,252	5,436	5,727	5,688
LITCHIS	1,050	1,100	1,130	1,130	1,549	1,435	1,339	1,577
VALENCIA/MIDSEASON	25,254	25,733	25,629	28,735	29,601	30,926	30,600	30,854
NAVEL	15,930	16,223	16,190	15,976	16,315	15,883	15,567	14,832
SOFT CITRUS	9,335	11,514	13,256	19,317	23,709	26,151	26,760	26,928
LEMONS & LIME	8,262	9,781	11,909	16,407	17,944	18,057	17,933	18,435
GRAPEFRUIT/PUMMELOS	7,181	7,161	7,393	8,104	8,661	8,952	8,837	8,706
TABLE GRAPES	18,575	19,674	21,076	21,798	21,100	20,564	20,379	19,788
TOTAL HECTARES	164,728	170,734	177,765	193,961	196,617	200,348	204,050	203,508
% CHANGE (Y-O-Y)	-	4%	4%	9%	1%	2%	2%	0%

SOURCE: ASSOCIATIONS TREE CENSUS, 2023

2023 FRUIT KIND DISTRIBUTION (HA)



SOURCE: ASSOCIATIONS, 2023

ON-FARM EMPLOYMENT

FRUIT KIND	2023		2022		2021	
	EMPLOYEES**	DEPENDENTS*	EMPLOYEES	DEPENDENTS	EMPLOYEES	DEPENDENTS
APPLES	32,397	129,950	33,070	132,280	28,200	112,801
PEARS	15,417	61,883	13,727	54,909	12,361	49,443
APRICOTS	1,867	7,469	1,927	7,710	2,821	11,285
NECTARINES	4,024	16,094	3,887	15,548	2,848	11,393
PEACHES	5,818	23,273	6,495	25,980	7,231	28,924
PLUMS	7,385	29,541	7,925	31,700	10,161	40,645
CHERRIES	1,156	4,626	1,289	5,156	587	2,350
BLUEBERRIES	10,634	40,363	10,640	42,560	12,126	48,504
BLACKBERRIES	198	864	180	720	216	864
RASPBERRIES	721	3,144	650	2,600	786	3,144
AVOCADOS	6,156	24,624	5,483	21,932	4,844	19,376
MANGOES	1,858	7,432	1,812	7,248	1,858	7,432
LITCHIS	350	1,400	335	1,340	386	1,544
CITRUS	140,000	560,000	140,000	560,000	120,000	480,000
TABLE GRAPES	101,739	406,956	96,756	387,024	88,101	352,404
TOTAL	329,719	1,317,619	324,176	1,296,707	292,527	1,170,109

*PERMANENT EQUIVALENT; CASUAL EMPLOYEES CONVERTED TO PERMANENT EQUIVALENTS | SOURCE: ASSOCIATIONS, 2023

CROP DISTRIBUTION 2022/23 AND 2023

SEASON	FRUIT KIND	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED
		(TON)	(TON)	(TON)	(TON)	(TON)
2023	APPLES	1,339,248	281,217	544,759	512,159	1,113
2023	PEARS	507,550	67,001	231,231	199,299	10,019
2022/2023	APRICOTS	35,338	1,071	2,819	26,978	4,471
2022/2023	PEACHES & NECTARINES	181,347	32,686	24,792	112,558	11,312
2022/2023	PLUMS	93,063	19,445	71,311	2,307	-
2022/2023	PRUNES	2,557	125	-	-	2,432
2022/2023	CHERRIES	1,966	1,037	876	53	-
2023	BLUEBERRIES	35,302	4,900	23,500	6,902	-
2023	BLACKBERRIES	960	288	480	192	-
2023	RASPBERRIES	2,826	737	1,598	491	-
2023	AVOCADOS	157,781	73,381	74,400	10,000	-
2022/2023	MANGOES	84,357	21,362	4,752	43,499	14,744
2022/2023	LITCHIS	9,355	2,552	5,086	1,717	-
2023	ORANGES	1,506,776	87,711	1,104,826	314,239	-
2023	LEMONS & LIMES	773,825	23,794	529,911	220,120	-
2023	SOFT CITRUS	722,443	48,119	569,728	104,596	-
2023	GRAPEFRUIT/PUMMELOS	415,149	3,217	218,666	193,266	-
2022/23	TABLE GRAPES	292,994	9,967	283,027	-	-
TOTAL		6,162,839	678,611	3,691,762	1,748,375	44,091
*SALES ON MAJOR LOCAL FRESH PRODUCE MARKETS			11%	60%	28%	1%

SOURCE: ASSOCIATIONS, 2023

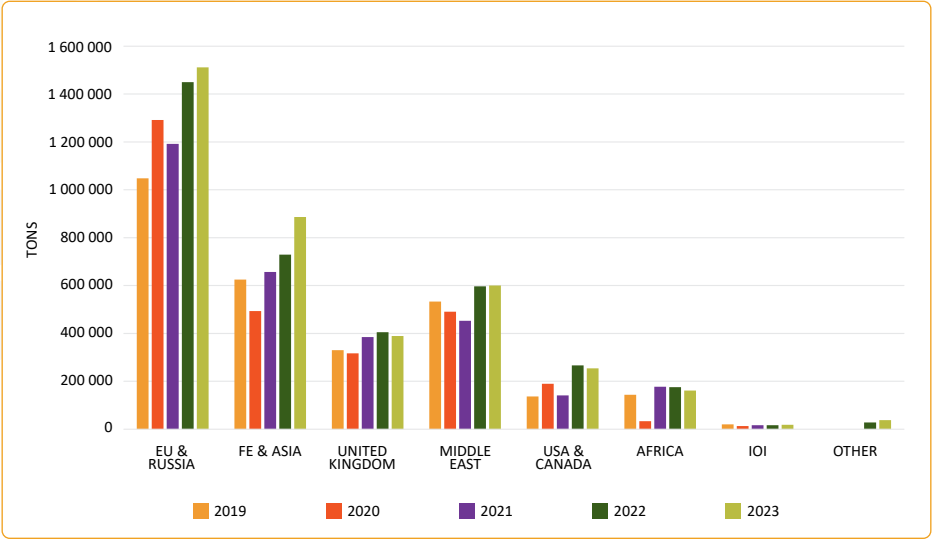
HISTORICAL PRICE TRENDS: 2022/23 AND 2023

SEASON	FRUIT KIND	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION
		(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)
2023	APPLES	8,794	14,762	1,865	7,331	10,514,512	11,476,879
2023	PEARS	7,147	15,009	1,997	34,114	3,949,458	4,381,642
2022/23	APRICOTS	15,432	32,630	4,979	41,294	108,511	284,114
2022/23	PEACHES & NECTARINES	13,395	31,690	2,926	53,958	1,242,065	1,721,986
2022/23	PLUMS	8,438	20,960	461	-	1,658,791	1,659,855
2022/23	PRUNES	-	-	-	20,446	3,674	24,120
2022/23	CHERRIES	24,577	162,473	25,380	-	168,492	169,133
2022/23	BERRIES***	280,000	470,000	64,000	-	12,417,000	12,417,000
2022/23	AVOCADOS	14,554	39,963	-	-	4,041,263	4,041,263
2022/23	MANGOES	14,855	41,521	-	-	514,641	514,641
2022/23	LITCHIS	27,957	27,160	-	-	209,483	209,483
2022/23	ORANGES	4,389	11,827	1,090	-	13,451,741	14,106,963
2022/23	LEMONS & LIMES	5,573	12,104	145	-	6,546,647	6,676,347
2022/23	SOFT CITRUS	7,383	17,587	390	-	10,375,069	10,683,784
2022/23	GRAPEFRUIT/PUMMELOS	6,918	8,183	1,708	-	1,811,599	2,158,483
2022/23	TABLE GRAPES	19,495	34,656	4,129	47,237	9,939,374	9,939,374
INDUSTRY TOTAL							80,465,068

*** BLACKBERRIES, BLUEBERRIES, AND RASPBERRIES | SOURCE: ASSOCIATIONS, 2023

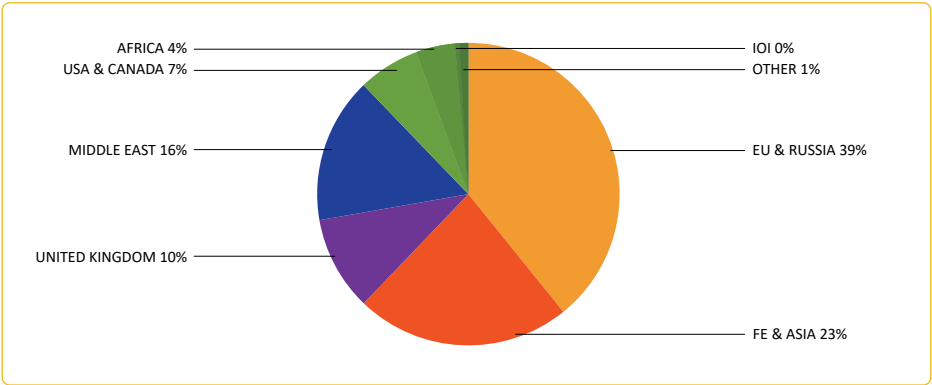
EXPORTS PER MARKET SEGMENT

ALL FRUIT 5-YEAR MARKET TREND



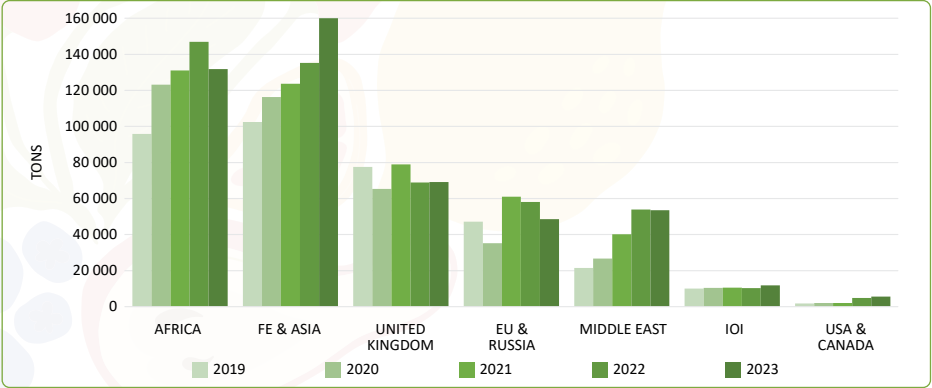
SOURCE: ASSOCIATIONS, 2023

2023 FRUIT EXPORTS PER MARKET DESTINATION



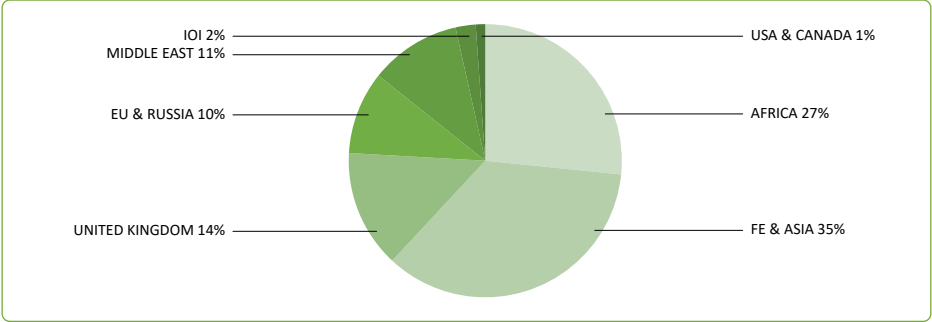
SOURCE: ASSOCIATIONS, 2023

APPLE MARKET 5-YEAR TREND



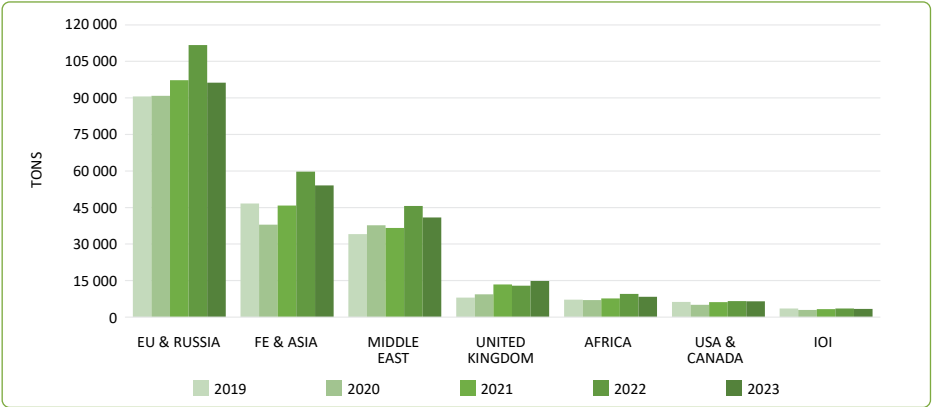
SOURCE: HORTGRO, 2023

2023 APPLE EXPORTS PER MARKET DESTINATION



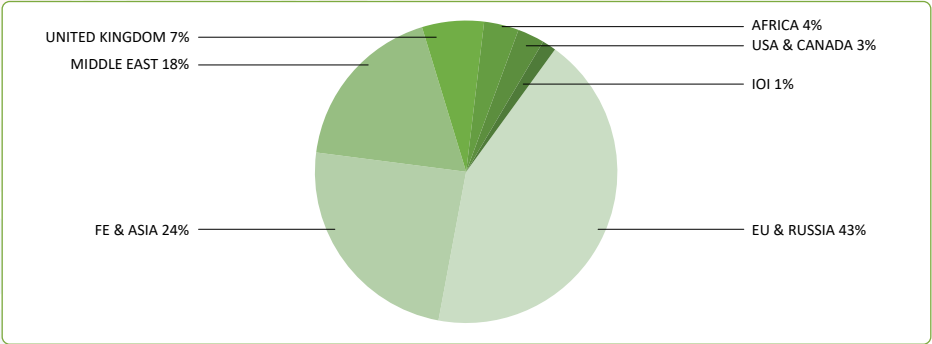
SOURCE: HORTGRO, 2023

PEAR MARKET 5-YEAR TREND



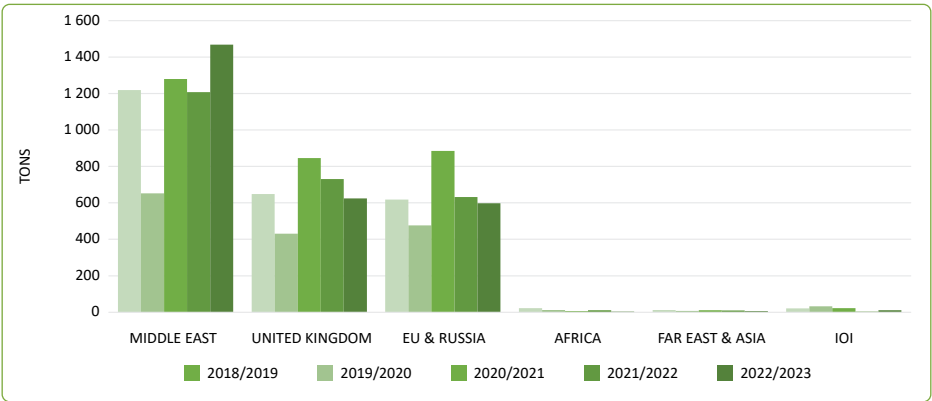
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2023 PEAR EXPORTS PER MARKET DESTINATION



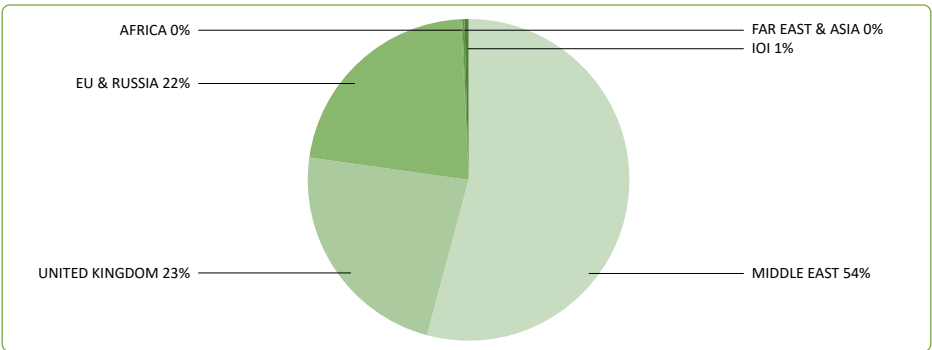
SOURCE: HORTGRO, 2023

APRICOT MARKET 5-YEAR TREND



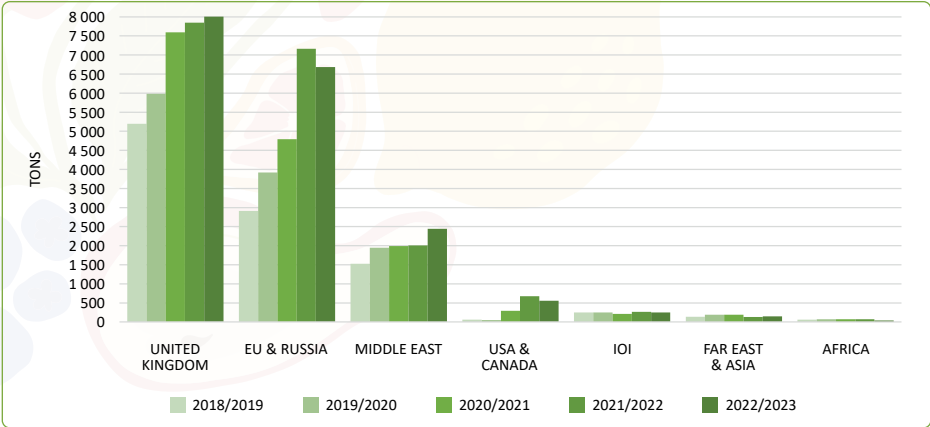
SOURCE: HORTGRO, 2023

2022/2023 APRICOT EXPORTS PER MARKET DESTINATION



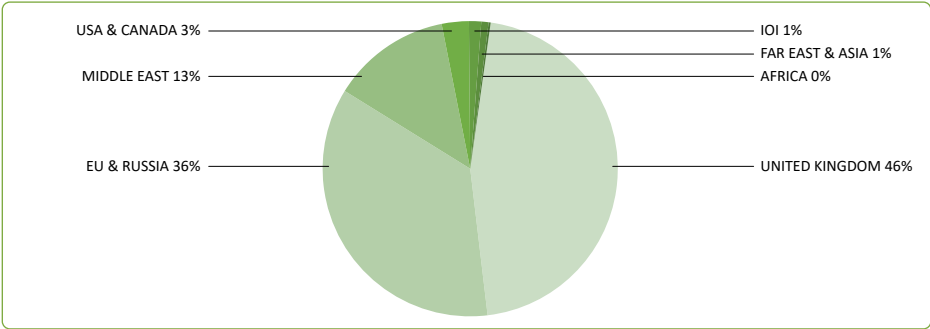
SOURCE: HORTGRO, 2023

NECTARINE MARKET 5-YEAR TREND



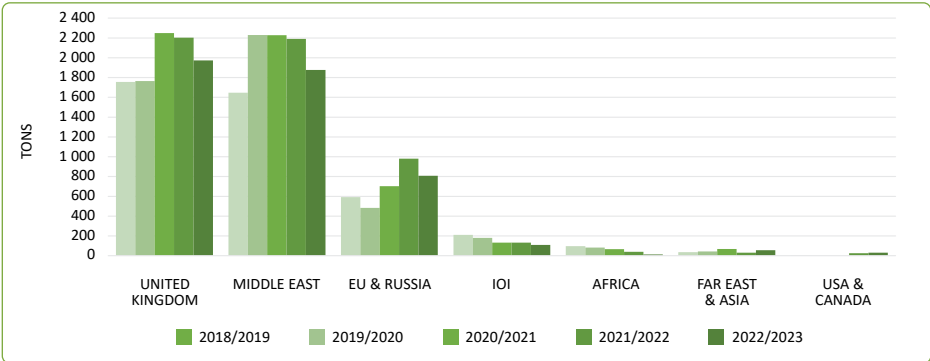
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2022/2023 NECTARINE EXPORTS PER MARKET DESTINATION



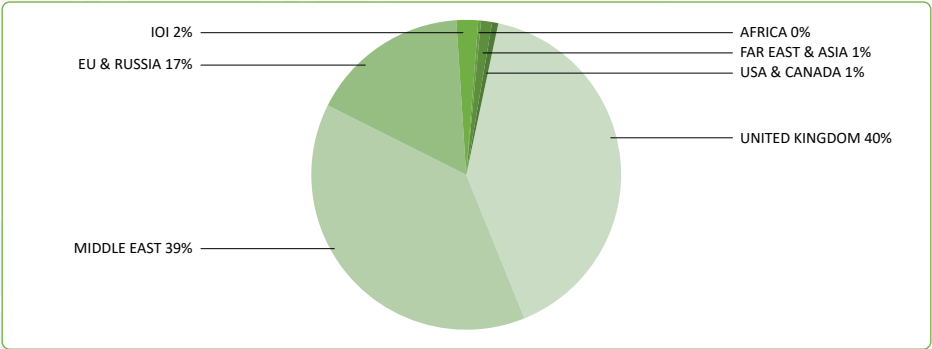
SOURCE: HORTGRO, 2023

PEACH MARKET 5-YEAR TREND



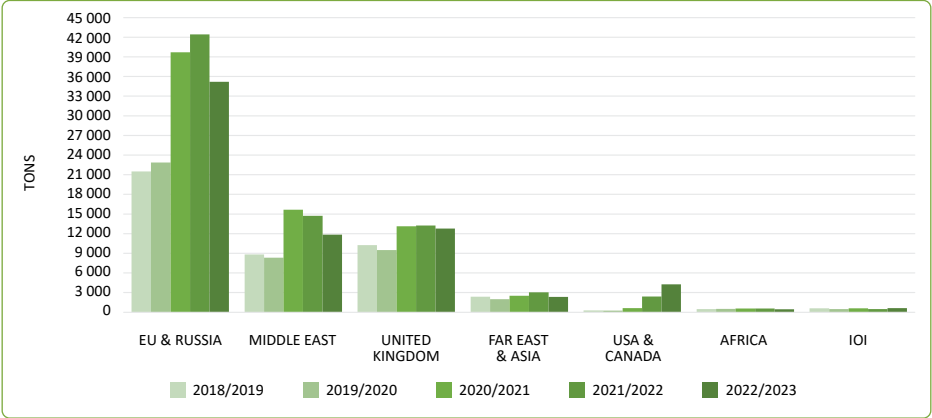
SOURCE: HORTGRO, 2023

2022/2023 PEACH EXPORTS PER MARKET DESTINATION



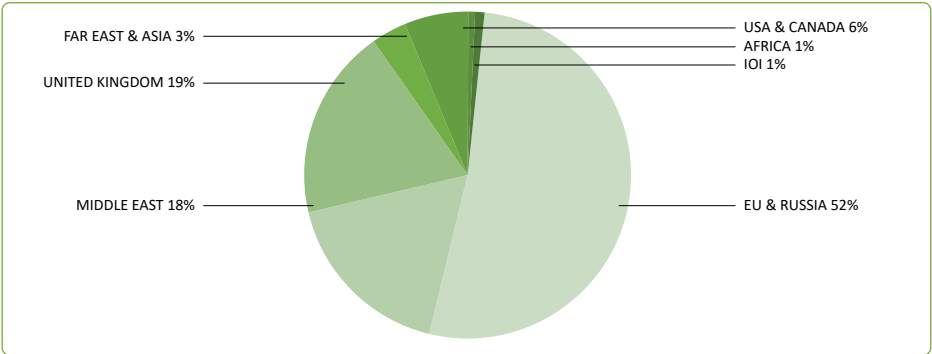
SOURCE: HORTGRO, 2023

PLUM/PRUNE MARKET 5-YEAR TREND



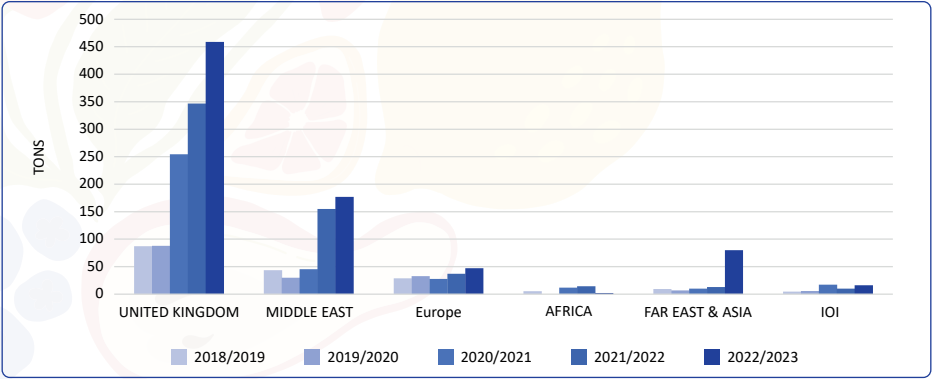
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2022/2023 PLUM/PRUNE EXPORTS PER MARKET DESTINATION



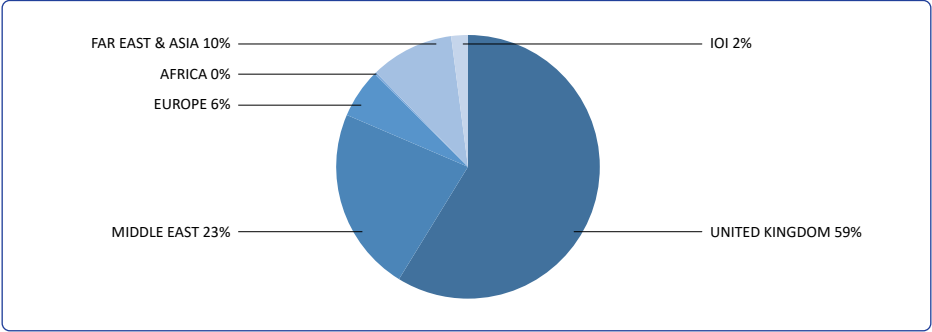
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CHERRY MARKET 5-YEAR TREND



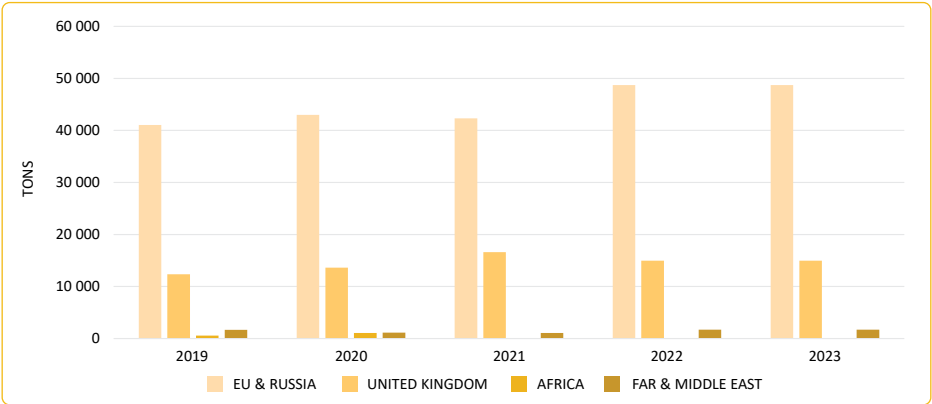
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2022/2023 CHERRY EXPORTS PER MARKET DESTINATION



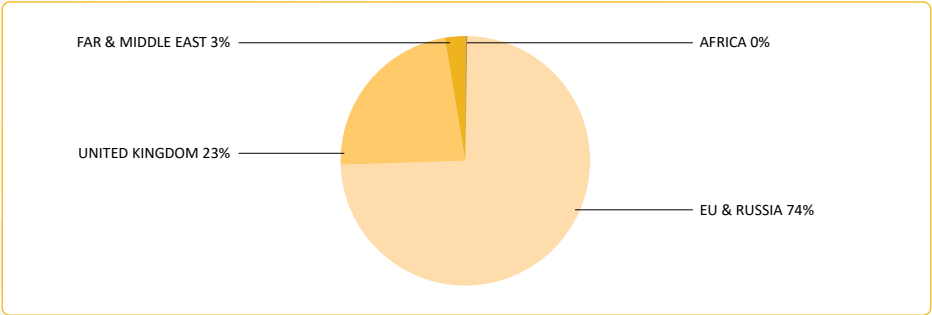
SOURCE: HORTGRO, 2023

AVOCADO MARKET 5-YEAR TREND



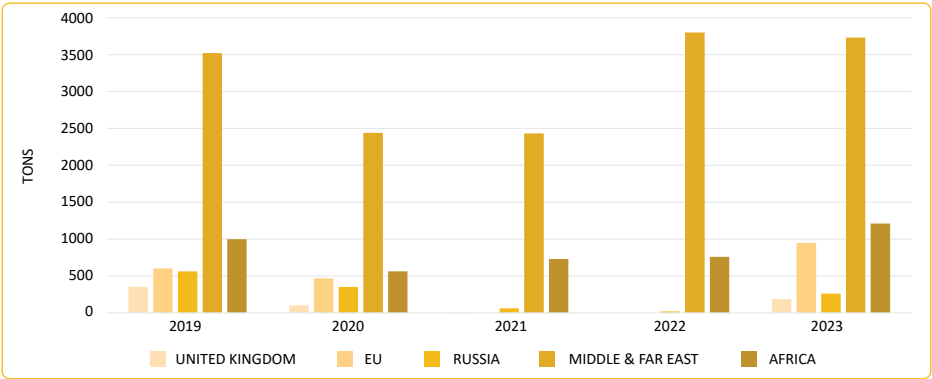
SOURCE: SUBTROP, 2023

2023 AVOCADO EXPORTS PER MARKET DESTINATION



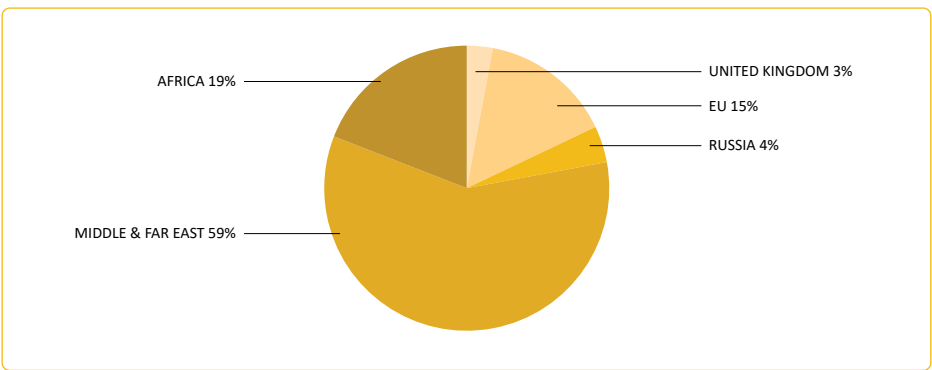
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MANGO MARKET 5-YEAR TREND



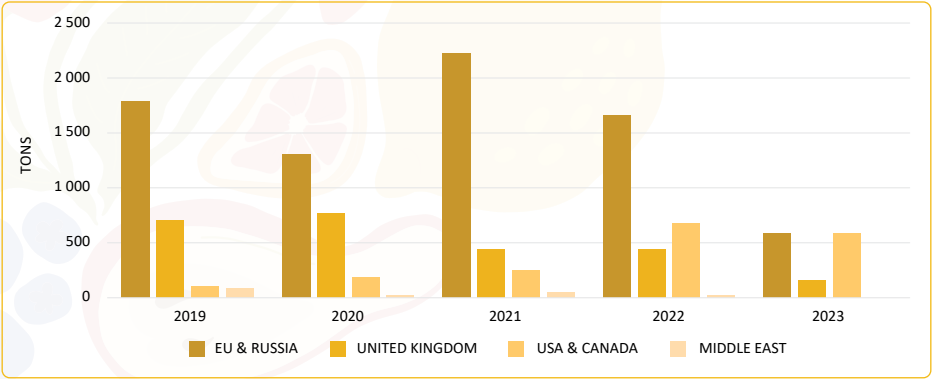
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2022/2023 MANGO EXPORTS PER MARKET DESTINATION



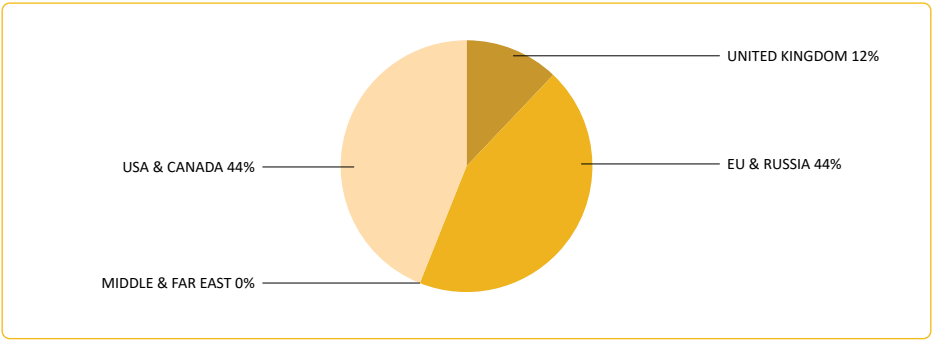
SOURCE: SUBTROP, 2023

LITCHI MARKET 5-YEAR TREND



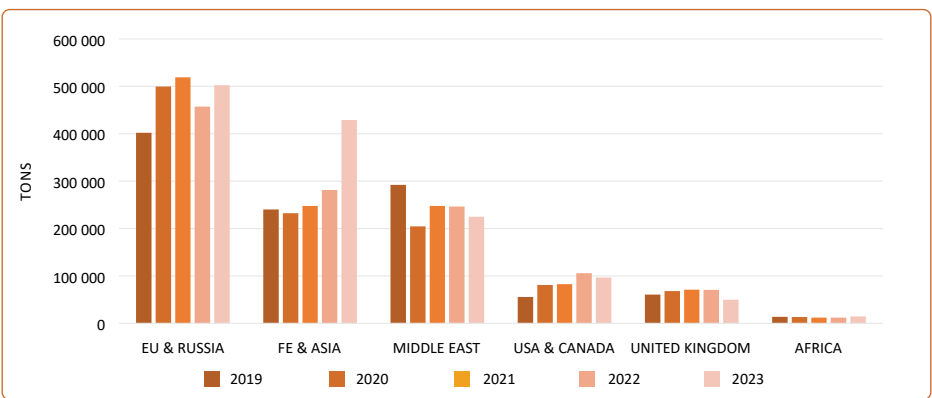
SOURCE: SUBTROP, 2023

2022/2023 LITCHI EXPORTS PER MARKET DESTINATION



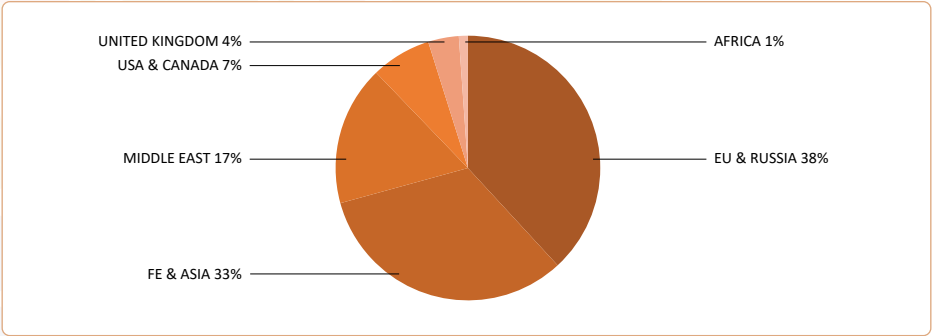
SOURCE: SUBTROP, 2023

ORANGES MARKET 5-YEAR TREND



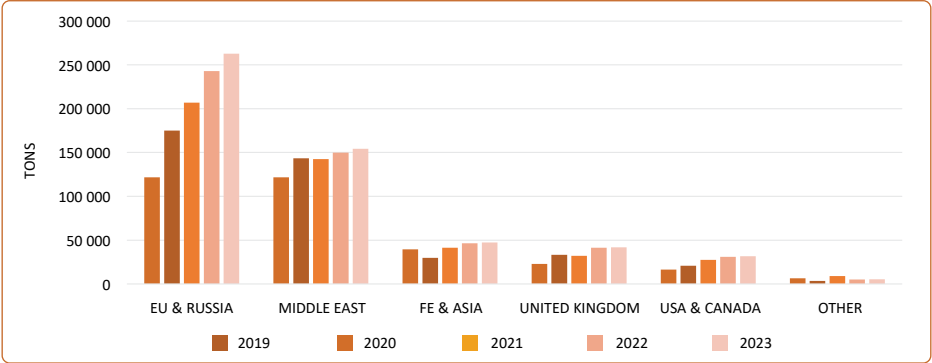
SOURCE: CGA, 2023

2023 ORANGES EXPORTS PER MARKET DESTINATION



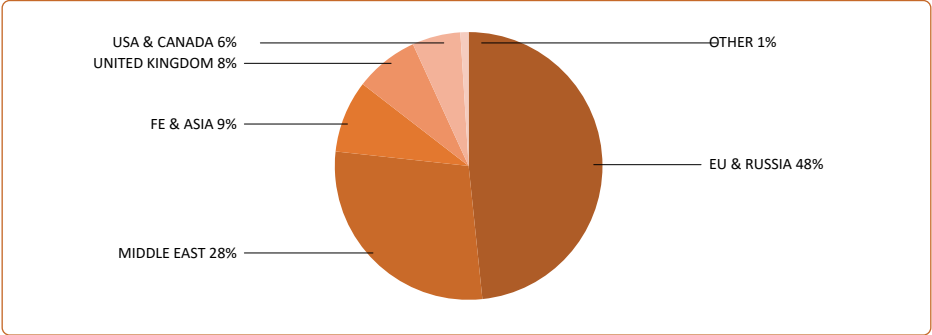
SOURCE: CGA, 2023

LEMON & LIME MARKET 5-YEAR TREND



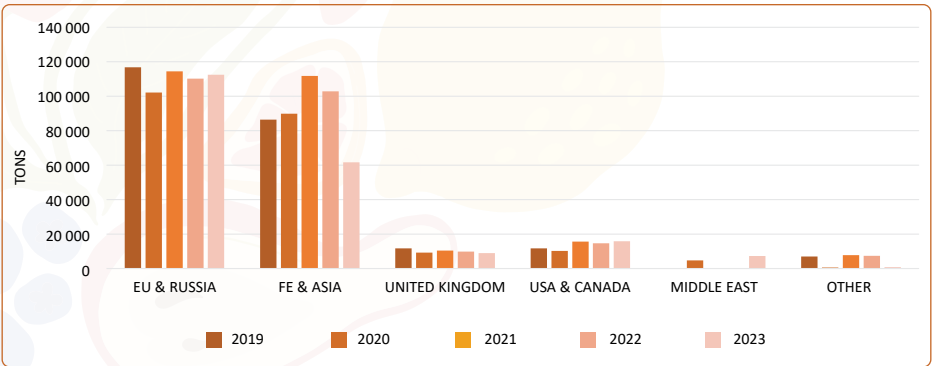
SOURCE: CGA, 2023

2023 LEMON & LIME EXPORTS PER MARKET DESTINATION



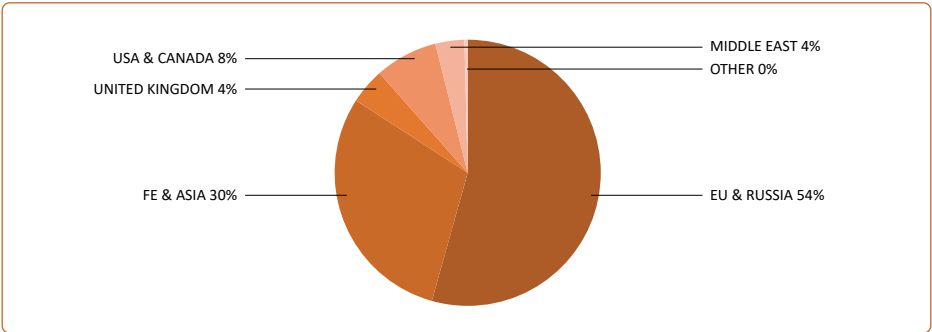
SOURCE: CGA, 2023

GRAPEFRUIT/PUMMELOS MARKET 5-YEAR TREND



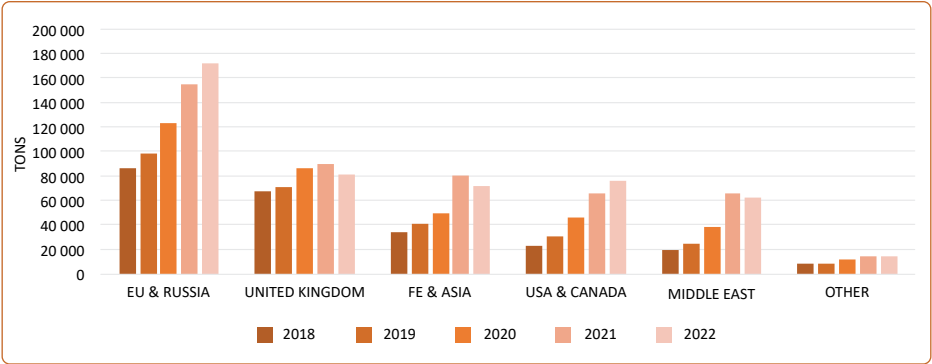
SOURCE: CGA, 2023

2023 GRAPEFRUIT/PUMMELOS EXPORTS PER MARKET DESTINATION



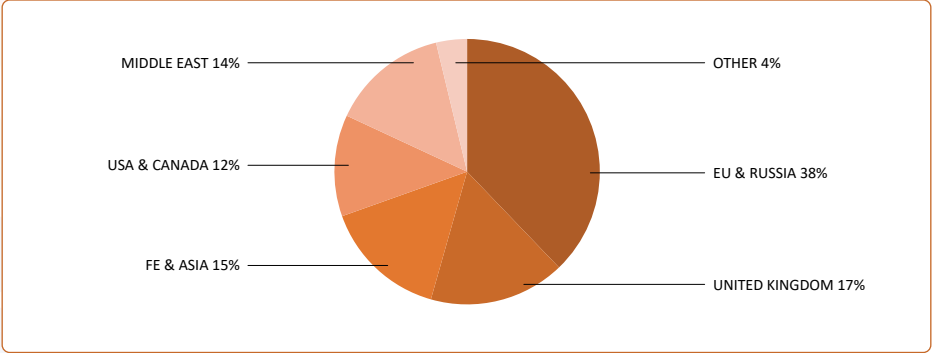
SOURCE: CGA, 2023

SOFT CITRUS MARKET 5-YEAR TREND



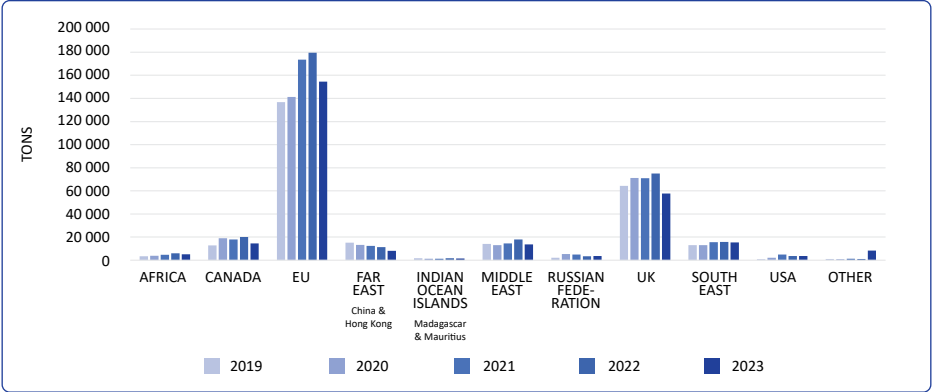
SOURCE: CGA, 2023

2023 SOFT CITRUS EXPORTS PER MARKET DESTINATION



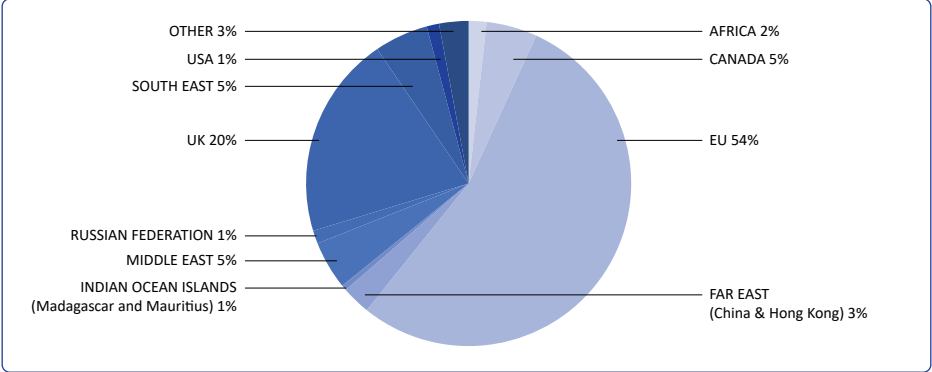
SOURCE: CGA, 2023

TABLE GRAPES MARKET 5-YEAR TREND



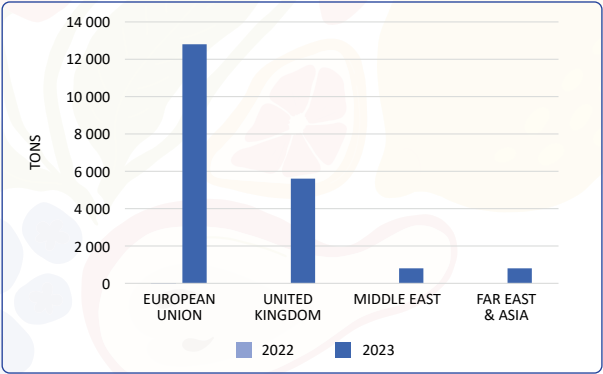
SOURCE: SATI, 2023

2022/2023 TABLE GRAPE EXPORTS PER MARKET SEGMENT



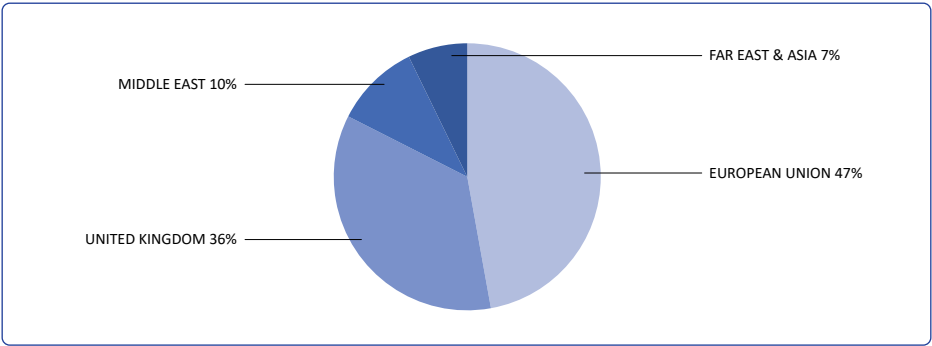
SOURCE: SATI, 2023

BLUEBERRIES MARKET 2-YEAR TREND



SOURCE: BERRIES ZA, AGRIHUB, 2023

2023 BLUEBERRIES EXPORTS PER MARKET DESTINATION



SOURCE: BERRIES ZA, 2023

WORLD PRODUCTION

RANK	ALL FRUIT (EXCL. LITCHIS)	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	CHINA	128,175,878	137,750,707	138,495,375	143,652,044	149,730,492
2	INDIA	38,713,316	45,144,774	44,795,091	44,721,065	46,597,808
3	BRAZIL	23,679,233	24,802,406	24,440,440	24,501,660	24,905,789
4	TÜRKİYE	13,469,736	15,212,222	16,164,307	19,290,779	17,761,803
5	UNITED STATES OF AMERICA	14,994,473	20,671,001	18,826,913	18,730,918	15,996,432
6	ITALY	8,399,028	15,309,620	17,827,510	15,130,400	15,969,390
7	MEXICO	13,926,135	14,604,367	14,434,880	14,829,175	15,600,855
8	SPAIN	9,373,661	14,810,920	16,178,030	15,526,360	13,287,140
9	IRAN (ISLAMIC REPUBLIC OF)	8,700,186	9,200,326	9,267,696	8,403,539	10,255,789
10	EGYPT	13,300,073	8,992,222	8,857,627	9,302,037	9,096,427
20	SOUTH AFRICA	4,859,718	6,496,516	5,186,519	5,695,269	6,472,932
	REST OF THE WORLD	151,939,708	128,170,994	132,137,014	130,665,538	138,204,957
	TOTAL WORLD	429,531,145	441,166,075	446,611,402	450,448,784	463,879,814
	% CHANGE (Y-O-Y)	-	3%	3%	1%	3%

SOURCE: FAO, 2024

RANK	APPLES	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	CHINA, MAINLAND	39,233,400	42,425,400	44,066,100	45,983,400	47,573,200
2	TÜRKİYE	3,625,960	3,618,752	4,300,486	4,493,264	4,817,500
3	UNITED STATES OF AMERICA	4,644,790	5,028,526	4,665,199	4,467,206	4,429,330
4	POLAND	3,999,520	3,080,600	3,555,200	4,067,400	4,264,700
5	INDIA	2,327,000	2,316,000	2,814,000	2,276,000	2,589,000
6	RUSSIAN FEDERATION	1,859,400	1,950,800	2,040,700	2,216,200	2,379,900
7	ITALY	2,466,990	2,303,690	2,462,440	2,211,740	2,256,240
8	IRAN (ISLAMIC REPUBLIC OF)	1,936,697	2,241,124	2,241,100	2,241,100	1,989,734
9	FRANCE	1,740,350	1,753,500	1,619,880	1,633,080	1,785,660
10	CHILE	1,684,970	1,592,664	1,607,135	1,556,805	1,479,683
12	SOUTH AFRICA	829,636	895,399	998,785	1,148,771	1,231,867
	REST OF THE WORLD	21,554,330	20,302,648	20,119,270	20,849,392	21,039,151
	TOTAL WORLD	85,903,043	87,509,103	90,490,295	93,144,358	95,835,965
	% CHANGE (Y-O-Y)		2%	3%	3%	3%

SOURCE: FAO, 2024

RANK	PEARS	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	CHINA, MAINLAND	16,078,000	17,313,500	17,815,300	18,875,900	19,265,300
2	UNITED STATES OF AMERICA	730,740	648,637	595,110	636,390	584,230
3	ARGENTINA	565,697	594,143	659,000	634,000	566,227
4	TÜRKİYE	519,451	530,723	545,569	530,349	551,086
5	SOUTH AFRICA	397,555	408,289	434,589	459,532	548,965
6	ITALY	752,590	429,290	619,470	273,450	519,190
7	NETHERLANDS	402,200	373,000	400,000	340,000	351,000
8	BELGIUM	368,830	332,420	392,590	355,680	345,870
9	INDIA	318,000	300,000	290,000	276,000	309,000
10	REPUBLIC OF KOREA	203,166	200,732	132,580	210,293	251,093
	REST OF THE WORLD	3,588,190	3,336,770	3,234,634	3,277,412	3,284,005
	TOTAL WORLD	23,721,253	24,266,772	24,986,262	25,658,713	26,324,874
	% CHANGE (Y-O-Y)		2%	3%	3%	3%

SOURCE: FAO, 2024

RANK	APRICOTS	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	TÜRKIYE	750,000	846,606	833,398	800,000	803,000
2	UZBEKISTAN	493,842	536,544	529,109	424,734	451,263
3	IRAN (ISLAMIC REPUBLIC OF)	314,012	329,638	331,990	323,019	305,932
4	ITALY	229,020	272,990	173,380	189,570	230,080
5	ALGERIA	242,243	209,204	187,273	189,724	203,916
6	PAKISTAN	107,986	94,410	124,173	145,392	174,546
7	AFGHANISTAN	109,086	129,363	131,788	113,660	170,508
8	FRANCE	112,890	134,800	85,260	54,590	128,080
9	ARMENIA	104,035	68,113	53,191	86,889	113,572
10	GREECE	108,600	118,340	125,640	76,540	112,230
26	SOUTH AFRICA	26,512	34,107	21,578	39,520	29,276
	REST OF THE WORLD	1,292,603	1,277,428	1,120,223	1,134,775	1,329,971
	TOTAL WORLD	3,890,829	4,051,543	3,717,003	3,578,412	4,052,375
	% CHANGE (Y-O-Y)		4.1%	-8.3%	-3.7%	13%

SOURCE: FAO, 2024

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	CHINA, MAINLAND	14,215,864	14,671,542	15,000,000	16,000,000	16,800,000
2	ITALY	1,090,680	1,224,940	1,015,350	996,860	1,151,490
3	TÜRKIYE	789,457	830,577	892,048	891,857	1,008,185
4	GREECE	968,720	926,620	890,580	591,060	894,510
5	SPAIN	1,450,930	1,545,610	1,306,020	1,197,840	870,720
6	UNITED STATES OF AMERICA	700,350	731,730	703,300	730,530	666,490
7	IRAN (ISLAMIC REPUBLIC OF)	611,384	591,412	650,004	687,213	577,296
8	CHILE	330,881	330,878	309,014	308,579	312,907
9	EGYPT	374,981	349,630	273,500	244,229	272,592
10	MOROCCO	157,893	158,827	159,531	168,974	247,870
16	SOUTH AFRICA	152,444	157,974	175,374	181,131	201,254
	REST OF THE WORLD	3,051,675	3,091,130	2,892,743	2,996,079	3,351,183
	TOTAL WORLD	23,895,259	24,610,870	24,267,464	24,994,352	26,354,497
	% CHANGE (Y-O-Y)		3%	-1%	3%	3%

SOURCE: FAO, 2024

RANK	PLUMS	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	CHINA, MAINLAND	6,578,777	6,627,032	6,640,598	6,615,469	6,752,221
2	ROMANIA	830,060	692,670	757,880	807,170	665,730
3	SERBIA	430,199	558,930	582,547	412,779	488,593
4	CHILE	359,000	445,000	418,040	426,776	424,887
5	TÜRKIYE	296,878	317,946	329,056	332,533	348,750
6	IRAN (ISLAMIC REPUBLIC OF)	305,617	359,176	374,372	388,243	332,231
7	BOSNIA AND HERZEGOVINA	190,386	114,415	159,197	131,574	306,880
8	UNITED STATES OF AMERICA	345,000	327,950	245,380	277,150	279,500
9	RUSSIAN FEDERATION	165,800	174,000	182,000	197,700	212,300
10	ITALY	197,730	215,020	156,290	137,770	187,350
16	SOUTH AFRICA	74,254	62,557	65,373	101,969	111,227
	REST OF THE WORLD	2,477,446	2,236,496	2,194,546	2,185,348	2,281,798
	TOTAL WORLD	12,251,148	12,131,192	12,105,278	12,014,482	12,391,467
	% CHANGE (Y-O-Y)		-1%	0%	-1%	3%

SOURCE: FAO, 2024

RANK	CHERRIES	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	TÜRKIYE	639,564	664,224	724,944	689,834	656,041
2	CHILE	228,000	270,000	276,000	325,059	443,067
3	UZBEKISTAN	172,035	175,861	185,068	213,600	216,867
4	UNITED STATES OF AMERICA	312,430	319,870	294,930	343,190	210,190
5	SPAIN	106,580	118,380	82,130	125,810	116,070
6	ITALY	114,800	98,600	104,380	93,030	107,910
7	IRAN (ISLAMIC REPUBLIC OF)	88,906	128,354	161,941	156,134	105,390
8	GREECE	89,380	81,600	93,740	80,740	85,050
9	POLAND	59,960	44,430	51,300	59,100	76,600
10	SYRIAN ARAB REPUBLIC	61,117	66,039	42,206	44,343	71,546
16	SOUTH AFRICA	410	524	836	1,132	1,726
	REST OF THE WORLD	696,432	662,659	615,510	600,441	675,370
	TOTAL WORLD	2,569,614	2,630,541	2,632,985	2,732,413	2,765,827
	% CHANGE (Y-O-Y)		2%	2%	4%	1%

SOURCE: FAO, 2024

YEAR	PRUNE PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2006	322,075	
2007	198,107	-38%
2008	230,818	17%
2009	289,650	25%
2010	254,763	-12%
2011	247,857	-3%
2012	263,673	6%
2013	228,561	-13%
2014	220,874	-3%
2015	266,572	21%
2016	225,558	-15%
2017	240,968	7%
2018	213,603	-11%
2019	209,592	-2%
2020	206,712	-1%
2021	136,992	-34%
2022	171,600	25%

SOURCE: IPA STATISTICS, 2023

RANK	AVOCADOS	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	MEXICO	2,184,663	2,300,889	2,393,849	2,442,945	2,529,581
2	COLOMBIA	445,075	535,021	876,754	979,618	1,090,664
3	PERU	504,532	535,911	660,003	777,096	866,457
4	DOMINICAN REPUBLIC	644,306	661,626	676373	634,368	737,201
5	KENYA	233,933	364,935	322,556	416,803	458,439
6	INDONESIA	410,084	461,613	609,049	669,260	389,000
7	BRAZIL	236,177	242,932	266,784	300,894	338,238
8	VIET NUM	77,874	110,520	158,889	213,007	210,595
9	ISRAEL	131,720	138,766	147,000	165,000	189,667
10	HAITI	254,825	198,976	171,984	170,000	173,507
18	SOUTH AFRICA	169,243	121,156	135,315	135,743	103,602
	THE REST OF THE WORLD	1,499,109	1,494,394	1,685,472	1,780,938	1,891,325
	TOTAL WORLD	6,791,541	7,166,739	8,104,028	8,685,672	8,978,275
	% CHANGE (Y-O-Y)		6%	13%	7%	3%

SOURCE: FAO, 2024

RANK	MANGOES	PRODUCTION (METRIC TON)				
		2018	2019	2020	2021	2022
1	INDIA	24,966,000	25,631,000	24,678,000	24,968,000	26,299,000
2	INDONESIA	3,083,621	3,294,817	3,617,271	3,571,867	4,125,244
3	CHINA	3,301,507	3,449,791	3,969,537	3,961,662	3,800,000
4	PAKISTAN	2,320,050	2,270,229	2,344,647	2,677,017	2,782,809
5	MEXICO	2,178,927	2,396,675	2,373,111	2,441,496	2,485,546
6	BRAZIL	1,899,261	1,998,561	2,135,304	2,057,765	2,111,139
7	MALAWI	1,694,448	2,070,924	1,976,075	1,696,121	1,916,502
8	BANGLADESH	1,407,308	1,456,331	1,448,396	1,458,554	1,452,303
9	VIET NAM	1,055,385	1,157,854	1,256,038	1,445,665	1,443,572
10	THAILAND	1,576,419	1,643,058	1,320,728	1,369,580	1,398,902
37	SOUTH AFRICA	91,261	112,537	115,315	103,424	117,916
	THE REST OF THE WORLD	10,732,941	11,050,443	11,451,125	11,260,132	11,218,891
	TOTAL WORLD	54,307,128	56,532,219	56,685,547	57,011,283	59,151,823
	% CHANGE (Y-O-Y)		4%	0%	1%	4%

SOURCE: FAO, 2024

RANK	ORANGES	PRODUCTION (METRIC TON)				
		2017/2018	2018/2019	2019/2020	2020/2021	2021
1	BRAZIL	16,841,549	17,073,593	16,707,897	16,214,982	16,929,631
2	INDIA	8,367,000	9,509,000	10,176,000	10,270,000	10,198,000
3	CHINA	7,200,000	7,400,000	7,500,000	7,665,121	7,706,853
4	MEXICO	4,716,000	4,736,715	4,136,000	4,595,128	4,850,083
5	EGYPT	3,600,000	3,200,000	3,570,000	3,000,000	3,392,819
6	UNITED STATES OF AMERICA	4,923,000	4,766,000	3,981,000	4,015,200	3,148,840
7	SPAIN	3,639,850	3,226,870	3,343,960	3,604,800	2,817,400
8	INDONESIA	2,510,420	2,563,486	2,722,952	2,513,861	2,684,978
9	IRAN (ISLAMIC REPUBLIC OF)	2,184,676	2,308,730	2,214,203	2,139,913	2,321,124
10	VIETNAM	855,087	1,017,200	1,160,762	1,586,480	1,807,859
12	SOUTH AFRICA	1,775,760	1,686,455	1,555,132	1,612,170	1,747,778
	THE REST OF THE WORLD	16,663,190	18,728,313	19,498,742	18,350,297	18,804,673
	TOTAL WORLD	73,276,531	76,216,362	76,566,647	75,567,952	76,410,037
	% CHANGE (Y-O-Y)		4%	0%	-1%	1%

SOURCE: FAO, 2024

RANK	LEMONS & LIMES	PRODUCTION (METRIC TON)				
		2017/2018	2018/2019	2019/2020	2020/2021	2021
1	INDIA	3,148,000	3,482,000	3,687,000	3,548,000	3,776,000
2	MEXICO	2,686,000	2,851,000	2,998,000	2,983,802	3,102,046
3	CHINA	2,524,315	2,711,516	2,730,865	2,610,791	2,623,202
4	ARGENTINA	1,989,400	1,676,403	1,150,000	2,015,989	1,826,356
5	BRAZIL	1,501,783	1,511,185	1,585,215	1,499,714	1,632,109
6	TÜRKIYE	1,100,000	950,000	1,100,000	1,550,000	1,323,000
7	UNITED STATES OF AMERICA	909,000	983,000	757,000	801,950	938,030
8	SPAIN	1,087,230	884,890	1,100,470	1,017,360	863,240
9	SOUTH AFRICA	474,149	510,524	627,000	656,382	779,335
10	IRAN (ISLAMIC REPUBLIC OF)	501,351	516,190	502,258	506,600	508,349
	THE REST OF THE WORLD	3,978,098	4,152,099	4,726,997	4,144,751	4,666,286
	TOTAL WORLD	19,397,975	19,712,617	20,462,547	20,828,739	21,529,604
	% CHANGE (Y-O-Y)		2%	4%	2%	3%

SOURCE: FAO, 2024

RANK	SOFT CITRUS	PRODUCTION (METRIC TON)				
		2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
1	CHINA	22,000,000	23,000,000	25,000,000	25,156,771	27,153,008
2	TÜRKIYE	1,650,000	1,400,000	1,600,000	1,819,000	1,865,000
3	SPAIN	1,978,590	1,826,330	2,172,180	2,009,520	1,800,490
4	MOROCCO	1,208,789	1,374,629	926,566	1,248,418	1,360,965
5	BRAZIL	990,719	984,419	1,026,638	1,085,048	1,086,616
6	EGYPT	985,298	985,251	993,767	988,105	989,041
7	IRAN (ISLAMIC REPUBLIC OF)	534,751	586,568	642,218	771,564	829,529
8	ITALY	453,710	763,610	660,280	826,470	801,240
9	JAPAN	773,700	746,700	765,800	708,824	682,200
10	UNITED STATE OF AMERICA	729,380	1,004,250	856,380	1,083,180	664,060
12	SOUTH AFRICA	303,314	375,000	461,000	591,000	639,000
	THE REST OF THE WORLD	2,863,182	5,900,784	4,000,516	5,662,402	6,308,681
	TOTAL WORLD	34,471,432	38,947,541	39,105,345	41,950,302	44,179,831
	% CHANGE (Y-O-Y)		13%	0%	7%	5%

SOURCE: FAO, 2024

RANK	GRAPEFRUIT/PUMMELOS	PRODUCTION (METRIC TON)				
		2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
1	CHINA	4,990,563	4,930,000	4,950,000	5,281,732	5,231,792
2	VIETNAM	657,660	818,914	950,000	1,034,680	1,142,581
3	MEXICO	459,610	488,776	495,000	453,208	489,101
4	SOUTH AFRICA	445,385	379,174	349,507	352,541	420,176
5	UNITED STATES OF AMERICA	461,760	511,650	512,000	386,460	339,290
6	SUDAN	238,076	252,361	267,502	278,035	286,307
7	THAILAND	261,451	281,728	284,749	266,645	270,525
8	TÜRKIYE	250,000	249,185	290,000	249,000	198,000
9	ISRAEL	148,896	148,800	145,710	128,974	176,638
10	SYRIAN ARAB REPUBLIC	47,280	235,643	225,119	211,417	163,981
	THE REST OF THE WORLD	1,078,815	1,004,019	911,603	914,307	1,043,363
	TOTAL WORLD	9,039,496	9,300,250	9,381,190	9,556,999	9,761,755
	% CHANGE (Y-O-Y)	-	3%	1%	2%	2%

SOURCE: FAO, 2024

RANK	TABLE GRAPES	PRODUCTION (METRIC TON)				
		2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
1	CHINA	9,900,000	10,600,000	10,600,000	11,269,900	12,600,000
3	ITALY	8,513,640	7,900,120	8,222,360	8,149,400	8,437,970
4	FRANCE	6,267,790	5,489,650	5,857,870	5,073,590	6,199,950
5	SPAIN	6,983,260	5,745,450	6,817,770	6,086,920	5,902,040
6	UNITED STATES OF AMERICA	6,890,980	6,314,915	5,479,400	5,488,470	5,372,800
7	TÜRKIYE	3,933,000	4,100,000	4,208,908	3,670,000	4,165,000
8	INDIA	2,900,000	3,125,000	3,125,000	3,358,000	3,401,000
9	CHILE	2,828,021	2,701,588	2,772,561	2,581,108	2,402,686
9	ARGENTINA	2,573,311	2,519,886	2,055,746	2,241,420	1,936,803
10	SOUTH AFRICA	270,291	275,099	297,675	337,020	292,994
	THE REST OF THE WORLD	28,955,604	28,315,707	27,560,031	25,268,368	24,231,330
	TOTAL WORLD	80,015,897	77,087,415	76,997,321	73,524,196	74,942,573
	% CHANGE (Y-O-Y)	-	-4%	0%	-5%	2%

SOURCE: FAO, 2024

RANK	BLUEBERRIES	2020/2021	2021/2022	2022/2023
1	UNITED STATES OF AMERICA	294,000	351,130	317,150
2	PERU	179,305	227,971	292,584
3	CANADA	146,370	146,551	180,117
4	CHILE	123,916	122,795	122,512
5	SPAIN	48,520	61,230	70,420
6	MEXICO	50,300	66,482	67,305
7	POLAND	55,300	55,300	64,000
8	SOUTH AFRICA	22,000	28,000	35,053
10	PORTUGAL	15,420	17,140	19,050
11	GERMANY	11,300	15,640	15,370
12	ITALY	6,750	8,750	9,250
13	NETHERLANDS	9,200	8,500	8,100
	TOTAL	1,002,911	1,109,489	1,200,911

SOURCE: FAO, 2024 (AS AT 17 JULY 2024)

SOUTHERN HEMISPHERE MAJOR FRUIT PRODUCERS (METRIC TONS)

ALL FRUIT (EXCL. LITCHI)	2017	2018	2019	2020	2021	2022
ARGENTINA	6,383,008	7,633,643	7,193,986	6,246,453	6,608,737	6,608,856
AUSTRALIA	3,008,081	2,917,923	2,809,182	2,635,649	3,200,341	2,452,514
BRAZIL	24,919,564	24,586,160	24,802,406	24,439,783	24,501,660	24,905,789
CHILE	5,868,265	6,386,909	6,268,271	6,197,910	6,198,648	6,047,360
NEW ZEALAND	943,666	987,575	1,063,917	1,097,268	1,016,257	1,661,493
SOUTH AFRICA	6,244,389	6,491,805	5,018,795	5,276,883	5,720,335	6,225,115
TOTAL	47,366,973	49,004,015	47,156,557	45,893,946	47,245,978	47,901,127
APPLES						
CHILE	1,721,416	1,684,970	1,592,664	1,607,135	1,556,805	1,479,683
SOUTH AFRICA	929,028	829,636	895,399	998,785	1,148,771	1,231,867
BRAZIL	1,307,642	1,203,007	1,222,949	983,247	1,297,424	1,047,217
NEW ZEALAND	470,000	480,000	555,873	559,974	567,301	1,047,217
ARGENTINA	458,908	510,478	547,846	587,000	514,000	423,343
AUSTRALIA	313,730	268,355	265,150	262,966	284,897	300,518
TOTAL	5,200,724	4,976,446	5,079,881	4,999,107	5,369,197	5,529,845
PEARS						
ARGENTINA	517,754	565,697	594,143	659,000	634,000	566,227
SOUTH AFRICA	416,215	397,555	408,289	434,589	459,532	548,965
CHILE	289,583	284,057	253,884	244,723	218,049	207,217
AUSTRALIA	96,741	103,748	80,353	84,206	90,187	82,196
NEW ZEALAND	19,264	19,419	17,810	16,494	16,646	16,310
BRAZIL	22,125	19,813	16,697	15,363	15,790	17,525
TOTAL	1,361,682	1,390,288	1,371,176	1,454,375	1,434,204	1,438,440
APRICOTS						
ARGENTINA	27,105	27,158	27,029	27,115	27,201	27,517
SOUTH AFRICA	30,637	26,512	34,107	21,578	39,520	29,276
AUSTRALIA	5,351	8,801	8,377	6,720	6,101	5,267
CHILE	5,971	5,853	5,750	5,264	4,560	4,562
NEW ZEALAND	3,267	2,899	2,818	2,734	2,716	1,946
TOTAL	72,330	71,224	78,081	63,411	80,098	68,567
PEACHES & NECTARINES						
CHILE	336,307	330,881	330,878	309,014	308,579	312,907
ARGENTINA	89,705	226,000	198,000	101,000	167,500	151,507
BRAZIL	250,449	219,603	182,704	201,880	199,010	208,823
SOUTH AFRICA	182,489	152,444	157,974	175,374	181,131	201,254
AUSTRALIA	82,659	82,407	86,994	81,380	88,016	88,680
NEW ZEALAND	11	319	522	445	436	8
TOTAL	941,620	1,011,655	957,072	869,093	944,672	963,179
PLUMS						
CHILE	357,600	359,000	445,000	418,040	426,776	424,887
ARGENTINA	39,110	176,000	52,517	64,825	60,684	101,874
SOUTH AFRICA	77,408	74,254	62,557	65,373	101,969	111,227
AUSTRALIA	18,701	17,894	18,196	18,264	18,118	18,310
NEW ZEALAND	1,405	1,647	1,648	1,859	1,851	1,340
TOTAL	494,224	628,795	579,918	568,360	609,398	657,637
CHERRIES						
CHILE	120,000	228,000	270,000	276,000	325,049	443,067
AUSTRALIA	11,532	15,964	15,941	14,475	21,310	18,818
ARGENTINA	7,246	7,314	7,327	7,364	7,400	7,388
NEW ZEALAND	2,337	3,750	3,092	3,503	3,517	3,663
SOUTH AFRICA	245	410	524	836	1,132	1,726
TOTAL	141,360	255,438	296,884	302,178	358,408	474,662

SOURCE: FAO, 2024; ASSOCIATIONS, 2024

AVOCADOS	2016	2017	2018	2019	2020	2021
ARGENTINA	4,092	4,115	4,137	4,227	4,174	4,150
AUSTRALIA	56,501	63,486	79,533	77,295	85,986	86,171
BRAZIL	212,873	236,177	242,932	266,784	300,894	338,238
CHILE	200,000	170,013	162,988	160,535	169,031	168,010
NEW ZEALAND	27,000	32,477	34,368	37,657	38,321	42,346
SOUTH AFRICA	101,377	169,243	121,156	135,315	135,743	103,602
TOTAL	601,843	675,511	645,114	681,813	734,149	742,516
MANGOES						
ARGENTINA	2,170	2,178	2,186	2,208	2,213	2,214
AUSTRALIA	43,748	56,893	49,594	62,603	60,741	58,626
BRAZIL	1,547,928	1,899,261	1,998,561	2,135,304	2,057,765	2,111,139
SOUTH AFRICA	90,561	91,261	112,537	115,315	103,424	117,916
TOTAL	1,684,407	2,049,593	2,162,878	2,315,430	2,224,143	2,289,895
ORANGES						
ARGENTINA	1,025,000	1,006,779	1,026,367	1,046,043	1,037,319	1,057,678
AUSTRALIA	332,321	378,233	343,028	382,980	435,409	390,680
BRAZIL	17,492,882	16,841,549	17,073,593	16,707,897	16,214,982	16,929,631
CHILE	138,481	140,000	140,264	134,359	137,266	138,222
NEW ZEALAND	7,701	7,734	8,394	8,595	8,275	7,996
SOUTH AFRICA	1,459,757	1,775,760	1,686,455	1,555,132	1,612,170	1,747,778
TOTAL	20,456,142	20,150,055	20,278,101	19,835,006	19,445,421	20,271,985
LEMONS & LIMES						
ARGENTINA	1,676,000	1,989,400	1,676,403	1,150,000	1,378,021	1,826,356
AUSTRALIA	37,287	39,688	41,254	39,409	40,117	40,261
BRAZIL	1,293,774	1,501,783	1,511,185	1,585,215	1,499,714	1,632,109
CHILE	165,000	170,000	172,117	203,923	221,416	225,041
NEW ZEALAND	5,788	6,104	6,033	5,940	5,988	6,844
SOUTH AFRICA	446,340	474,149	510,524	667,240	656,382	779,335
TOTAL	3,624,189	4,181,124	3,917,516	3,651,727	3,801,638	4,509,946
SOFT CITRUS						
ARGENTINA	459,000	431,374	425,515	442,010	418,653	418,500
AUSTRALIA	127,267	138,007	135,492	125,327	175,784	126,010
BRAZIL	967,139	990,719	984,897	1,026,638	1,085,048	1,086,616
CHILE	124,750	180,410	189,951	209,923	248,943	240,121
NEW ZEALAND	144	331	310	252	230	1053.11
SOUTH AFRICA	238,184	303,314	375,000	461,000	591,000	639,000
TOTAL	1,916,484	2,044,155	2,111,165	2,265,150	2,519,658	2,511,300
GRAPEFRUIT/PUMMELOS						
ARGENTINA	112,000	114,118	112,630	99,915	116,151	85,300
AUSTRALIA	6,955	6,483	5,698	5,114	8,138	8,148
BRAZIL	81,322	82,217	831.13	81,859	82,836	83,686
CHILE	1,053	1,023	957	1,230	1,067	957
NEW ZEALAND	755	686	753	976	976	771
SOUTH AFRICA	325,566	445,385	379,174	349,507	352,541	420,176
TOTAL	527,651	649,912	499,212	538,601	561,709	599,037
TABLE GRAPES						
ARGENTINA	1,965,206	2,573,311	2,519,886	2,055,746	2,241,420	1,936,803
AUSTRALIA	1,824,431	1,663,557	1,553,602	1,474,911	1,885,537	1,228,829
BRAZIL	1,743,430	1,592,031	1,485,292	1,435,596	1,748,197	1,450,805
CHILE	2,383,095	2,828,021	2,701,588	2,772,561	2,581,108	2,402,686
NEW ZEALAND	396,000	420,610	417,900	457,000	370,000	532,000
SOUTH AFRICA	304,088	270,291	275,099	297,675	337,020	292,994
TOTAL	8,616,250	9,347,821	8,953,367	8,493,489	9,163,282	7,844,117
BLUEBERRIES						
AUSTRALIA	5,884	6,172	6,289	6,115	6,192	6,286
CHILE	95,000	126,000	150,470	123,916	122,795	122,512
NEW ZEALAND	3,059	3,340	3,659	3,682	3,680	3,810
SOUTH AFRICA	9,200	12,000	16,000	20,540	22,000	35,053
TOTAL	113,143	147,512	176,418	154,253	154,667	167,661

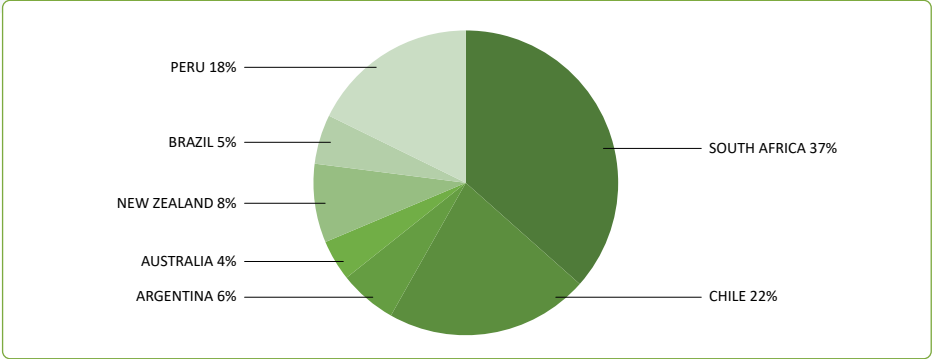
SOURCE: FAO, 2024; ASSOCIATIONS, 2024

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SH EXPORTS	EXPORT VOLUME (METRIC TONS)					
	2017	2018	2019	2020	2021	2022
SOUTH AFRICA	3,300,007	3,257,814	3,605,875	3,462,394	4,133,107	4,033,352
CHILE	2,529,461	2,561,232	2,620,700	2,143,888	2,370,508	2,385,784
ARGENTINA	749,378	796,511	875,857	836,974	660,517	675,711
AUSTRALIA	409,378	507,226	462,163	418,856	396,789	479,962
NEW ZEALAND	399,057	440,314	484,182	439,873	411,000	922,181
BRAZIL	242,483	304,849	246,202	246,089	255,713	578,739
PERU	1,532,582	1,565,947	1,916,162	2,189,019	1,200,713	1,957,877
TOTAL	9,162,346	9,433,893	10,211,141	9,737,093	9,428,347	11,033,606
Y-O-Y CHANGE %		3%	8%	-5%	-3%	17%

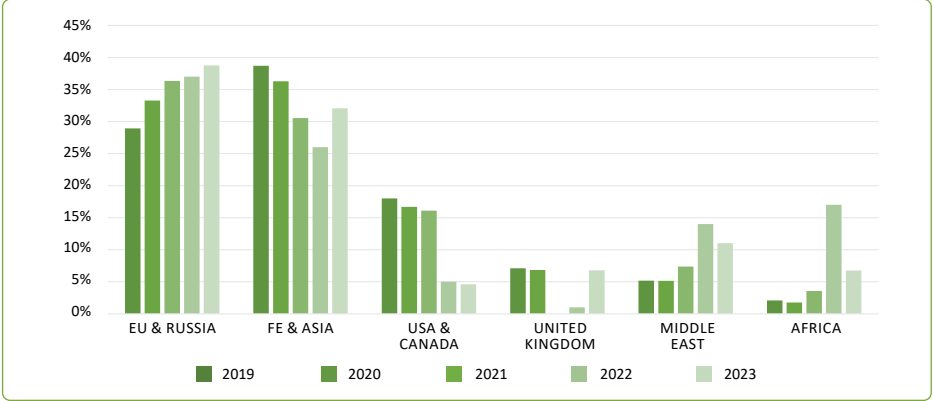
SOURCE: TRADE MAP, 2024 (AS AT 17 JULY 2024)

2023 SOUTHERN HEMISPHERE COUNTRY SPLIT - EXPORTS



SOURCE: TRADEMAPS, 2024 | *EXCLUDING MANGO & LITCHI (AS AT 17 JULY 2024)

5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND



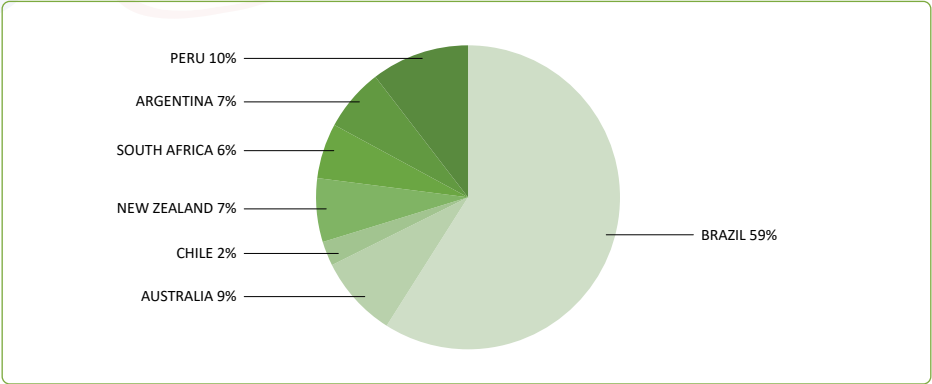
SOURCE: TRADEMAPS, 2024 | *EXCLUDING MANGO & LITCHI (AS AT 20 AUGUST 2024)

SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SH IMPORTS	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
BRAZIL	335,533	376,708	314,423	256,045	358,546	480,200
AUSTRALIA	65,017	79,942	72,613	53,623	42,913	70,460
CHILE	82,159	77,947	53,860	97,096	79,625	21,200
NEW ZEALAND	36,132	49,597	37,544	34,131	31,441	55,116
SOUTH AFRICA	23,468	26,676	23,692	34,183	30,351	47,821
ARGENTINA	25,020	26,386	30,070	38,724	42,507	54,304
PERU	98,193	99,122	98,662	69,127	65,986	84,910
TOTAL	665,522	736,378	630,864	582,929	651,369	814,011
Y-O-Y CHANGE %		11%	-14%	-8%	12%	25%

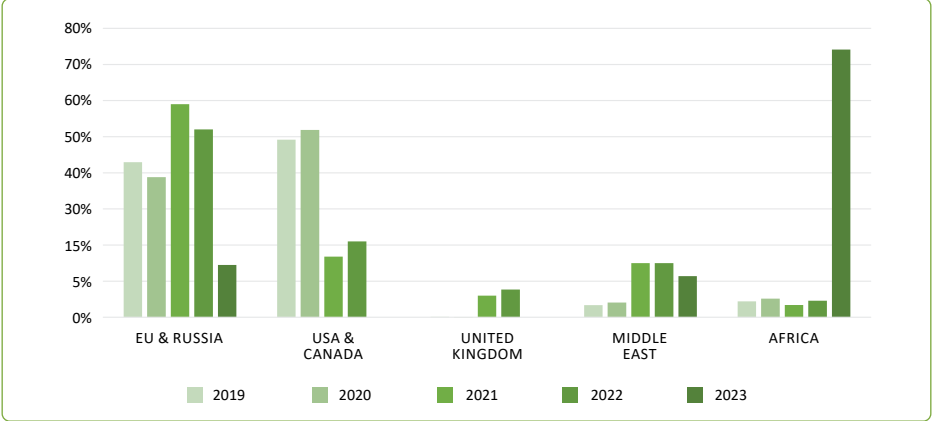
SOURCE: TRADEMAPS, 2024 (AS AT 17 JULY 2024)

2023 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS



SOURCE: TRADEMAPS, 2024 | *EXCLUDING MANGO & LITCHI (AS AT 17 JULY 2024)

5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND



SOURCE: TRADEMAPS, 2024 | *EXCLUDING MANGO & LITCHI (AS AT 20 AUGUST 2024)

PER CAPITA CONSUMPTION IN SOUTH AFRICA 2022/2023

FRUIT KIND	LOCAL (TONS)	IMPORTS (TONS)	DOMESTIC FRESH (TONS)	POPULATION (000)	FRESH CONSUMPTION (KG/PP)
APPLES	281,217	46	281,263	61,000	4.61
PEARS	67,001	42	67,043	61,000	1.10
APRICOTS	1,071	0	1,071	61,000	0.02
PEACHES & NECTARINES	32,686	935	33,621	61,000	0.55
PLUMS	19,445	256	19,701	61,000	0.32
CHERRIES	1,037	63	1,100	61,000	0.02
BERRIES***	5,926	50	5,976	61,000	0.10
AVOCADOS	73,381	4,104	77,485	61,000	1.27
MANGOES	21,362	3,619	24,981	61,000	0.41
LITCHIS	2,552	0	2,552	61,000	0.04
ORANGES	87,711	2,847	90,558	61,000	1.48
LEMONS & LIMES	23,794	2,358	26,152	61,000	0.43
SOFT CITRUS	48,119	3,118	51,237	61,000	0.84
GRAPEFRUIT/PUMMELOS	3,217	7,514	10,731	61,000	0.18
TABLE GRAPES	9,967	11,014	20,981	61,000	0.34
TOTAL	678,486	35,966	714,452	61,000	11.71

SOURCE: ASSOCIATIONS AND TRADEMAPS, 2024 (AS AT 24 JULY 2024) | *** BLACKBERRIES, BLUEBERRIES, AND RASPBERRIES

